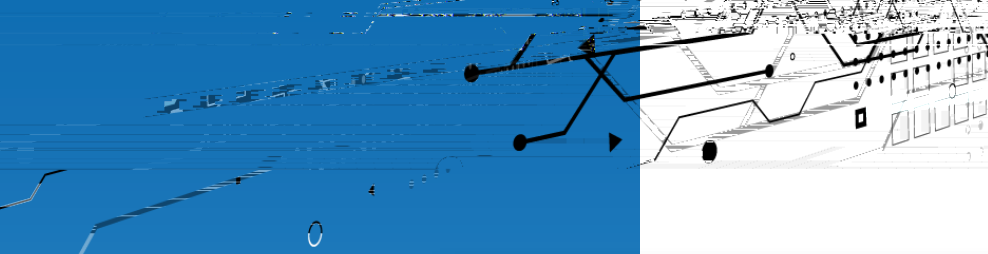




中国再保险(集团)股份有限公司 (1508.HK)

2020年中期业绩发布





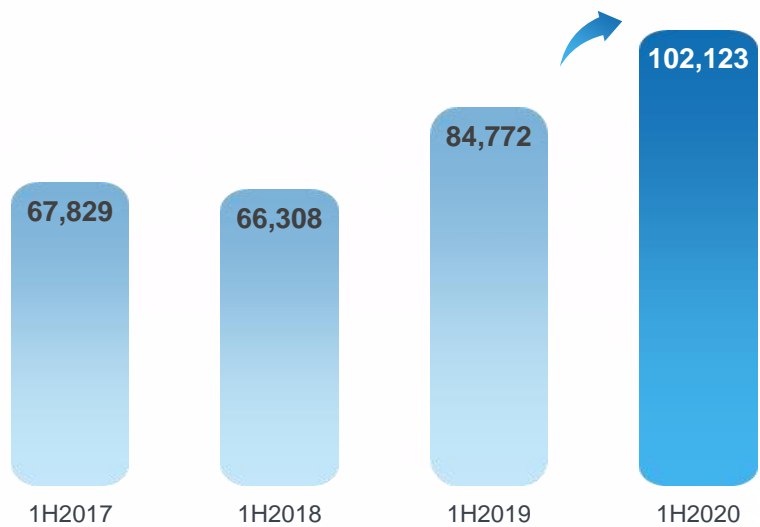
01 |

02 |

03 |









A

300



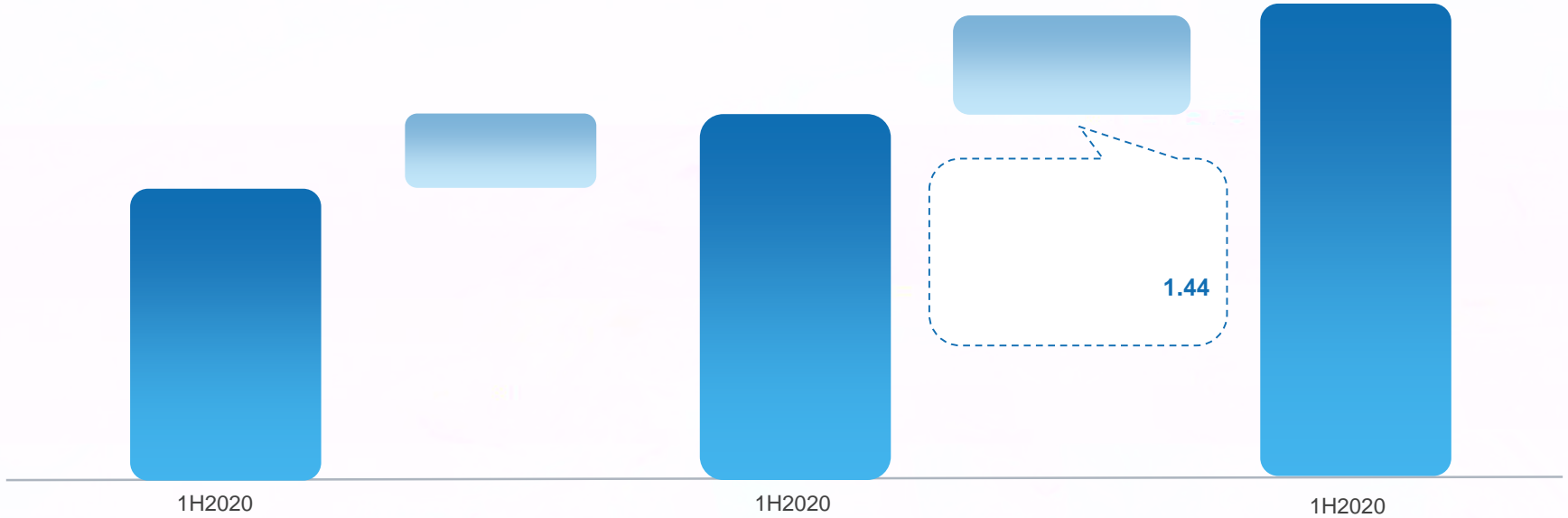
H

1. A

300

H

2.



1. = +
2. 6 30 / =7.0795



再·型
中国建康巨大模型

再·型
中国建康巨大模型

中国“一带一路”再保险共同体成立大会
暨第一次成员大会

终身版好医保
为爸妈保一辈子的保险来了

终身版好医保
为爸妈保一辈子的保险来了

超A平台,实现三领先

82万+
累积注册量

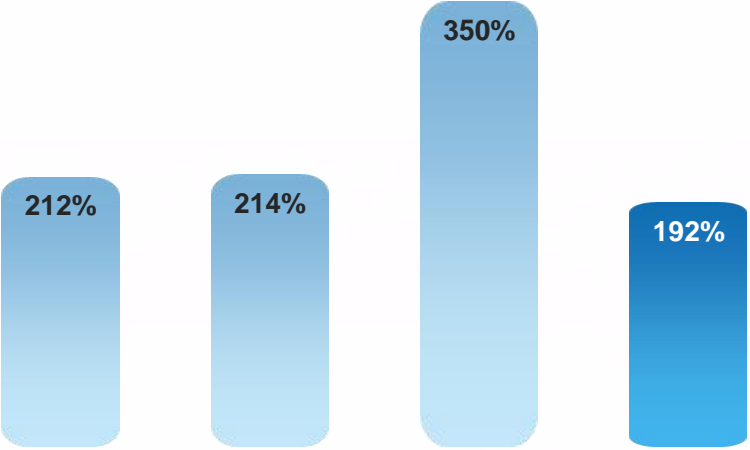
40.2%
月均活跃率

功能领先
六大革新功能
理赔、体检、问诊、理赔、管理

智能领先
五项尖端技术
一键登录、智能荐保、智能理赔、智能问诊、体检方式

运营领先
两大支持体系
360运营体系
智能IT运维体系





S&P Global
Ratings

A



A



01 |

02 |

03 |





270.78

180.21

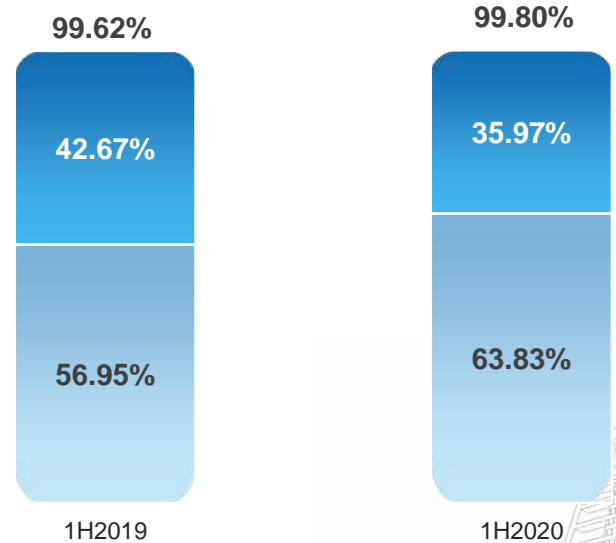
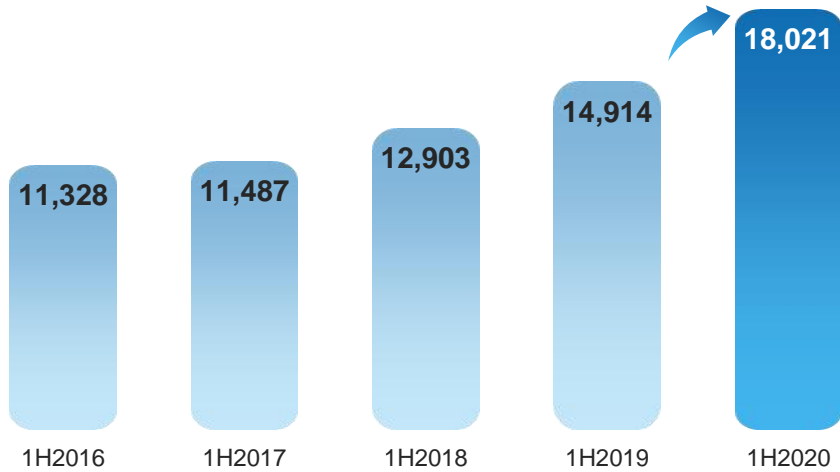
97.25

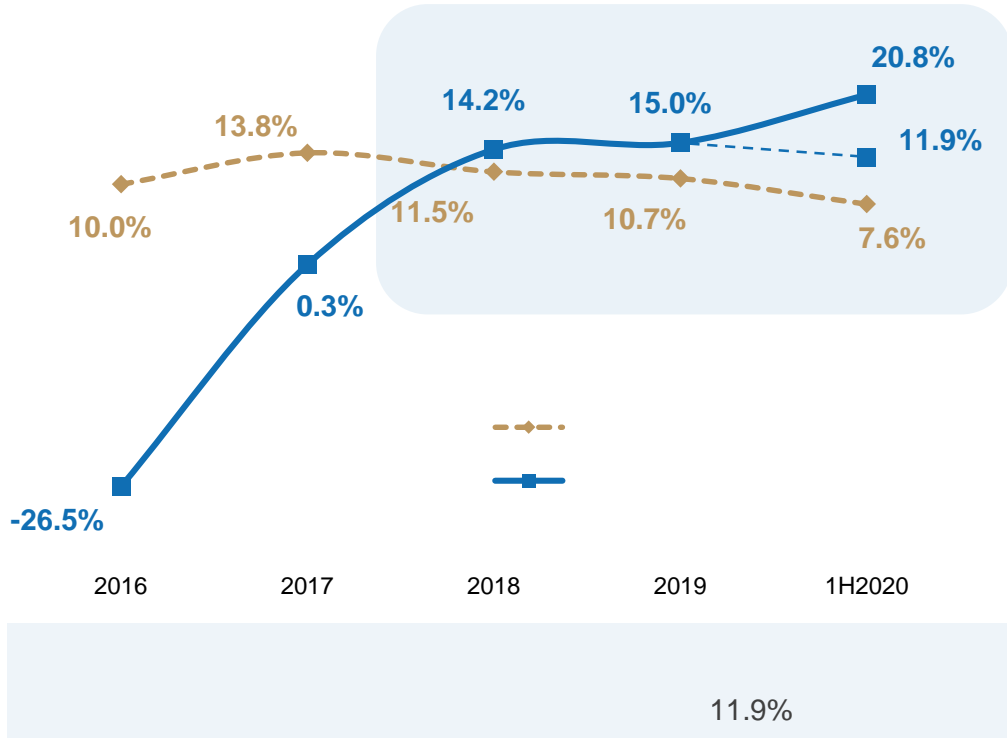
102.39%

99.80%

110.32%

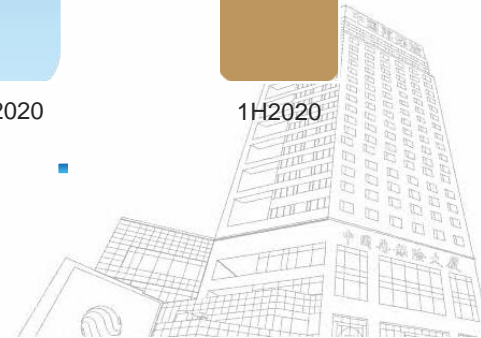
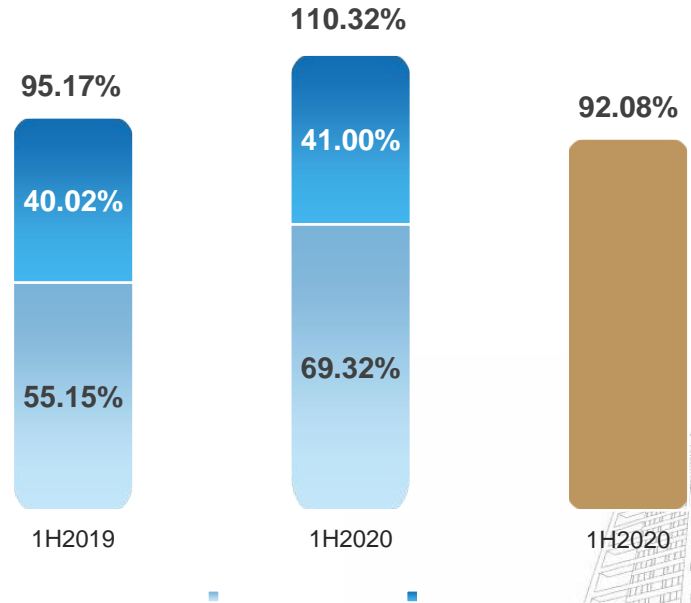
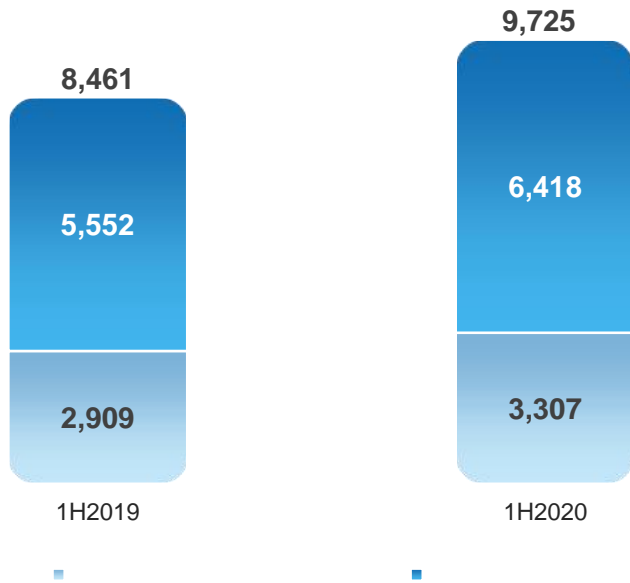






| | | | |
|--|-------|-------|--------------|
| | 14.2% | 2.9% | +11.3 |
| | 24.1% | 14.4% | +9.7 |
| | 61.1% | 21.8% | +39.3 |
| | 12.5% | 4.8% | +7.7 |
| | 8.6% | 14.4% | -5.8 |







502.86

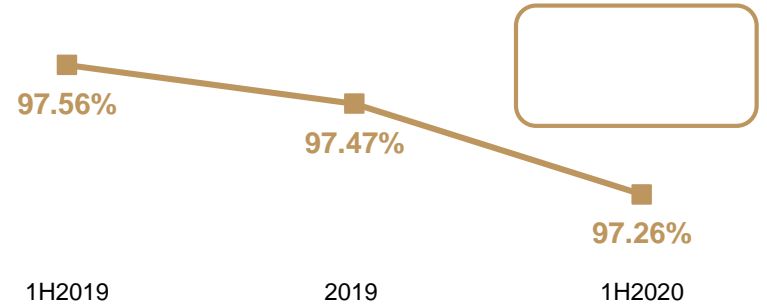
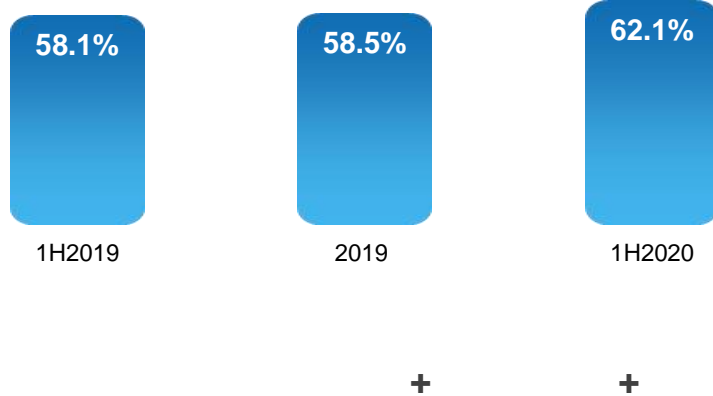
415.82 ()
87.04

115.59



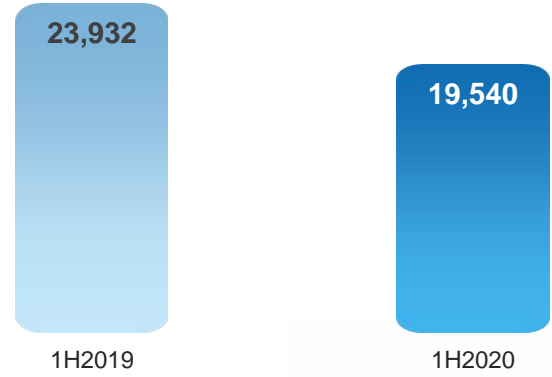
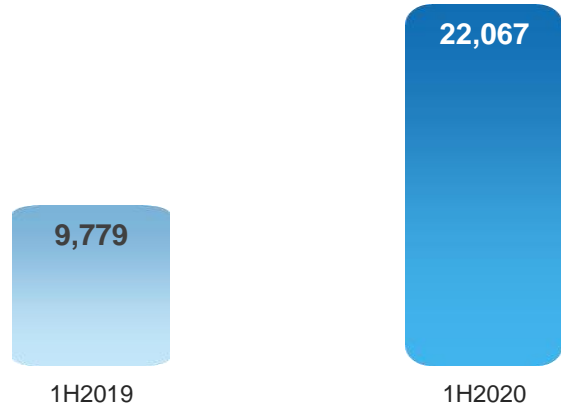


YRT

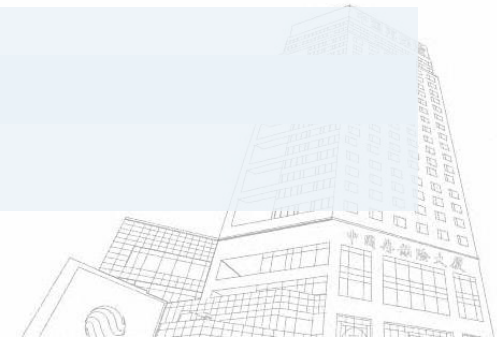


- 1.
2. YRT Yearly Renewable Term
3. YRT =YRT
- 4.





- 1.
- 2.





254.69

142.38

112.31

101.93%

57.84%

44.09%





142.38 2.3%

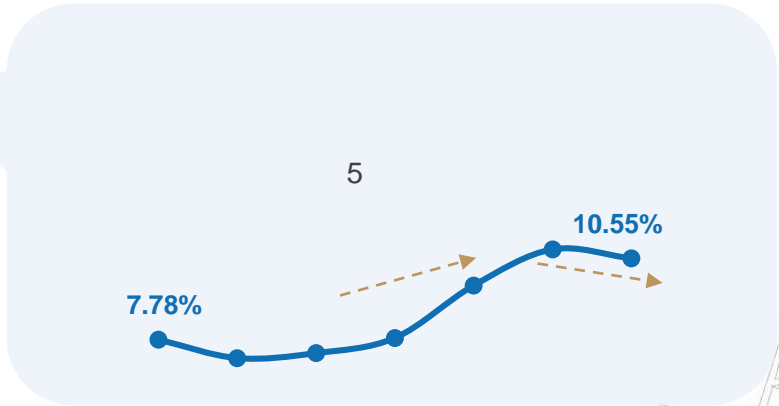
112.31 9.7%

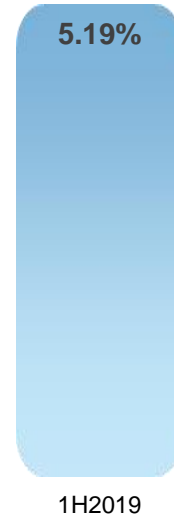
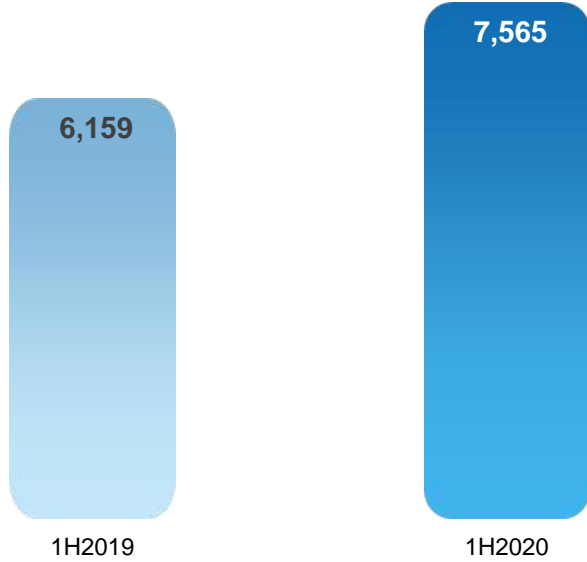
32.52 15.1%

39.80 5.4%

12.34 8.1%

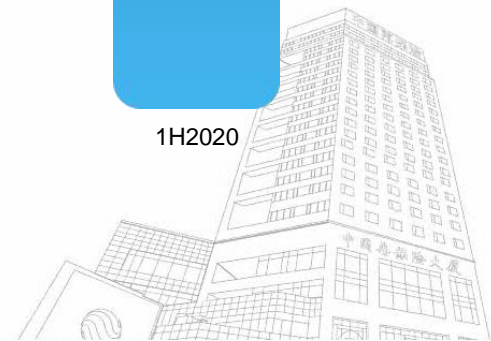
7.86 48.6%





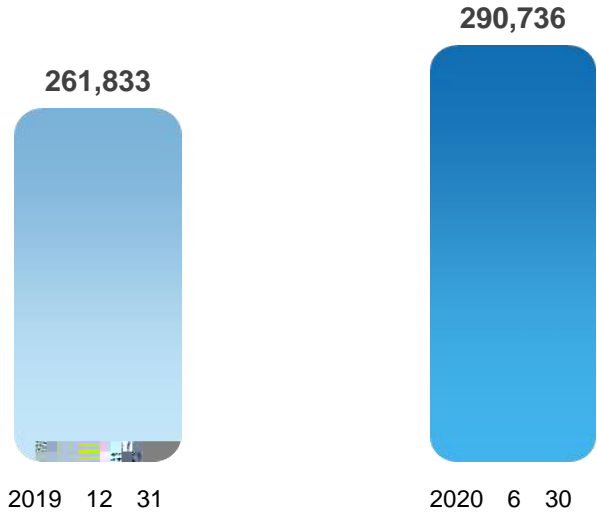
1. =

2

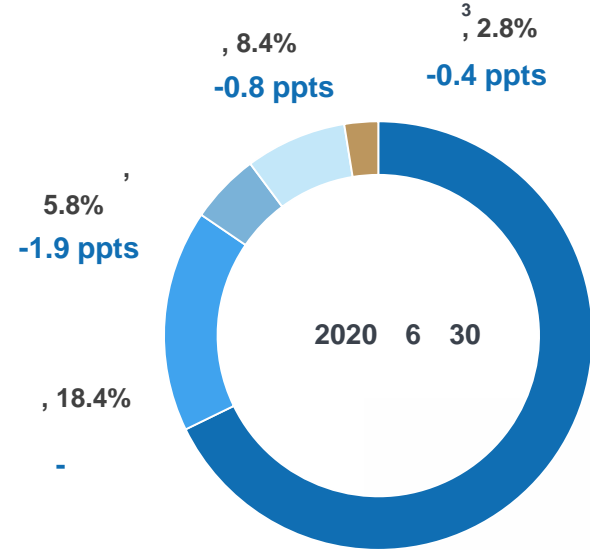




1



2

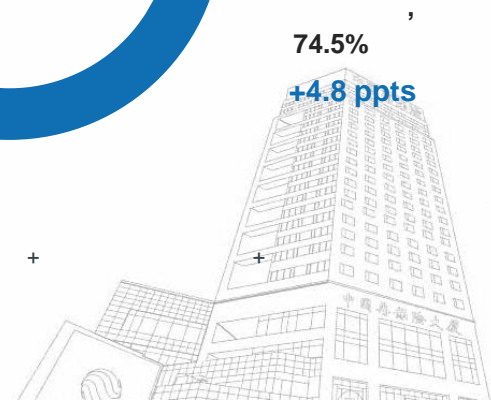


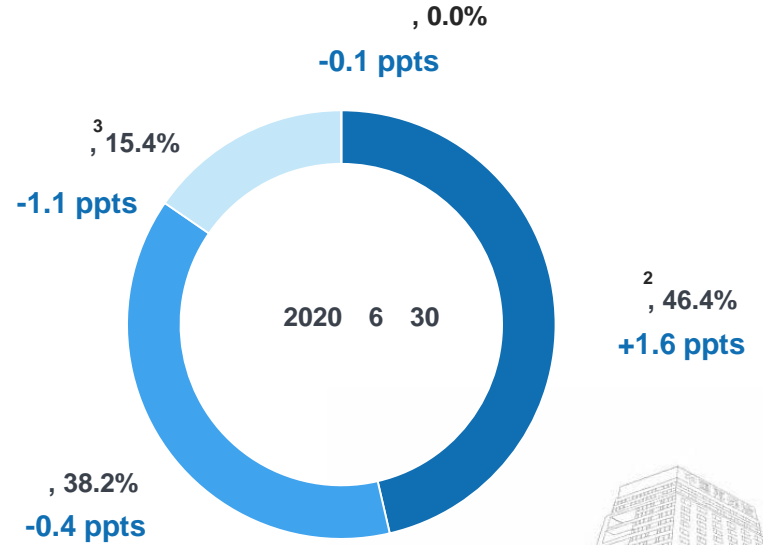
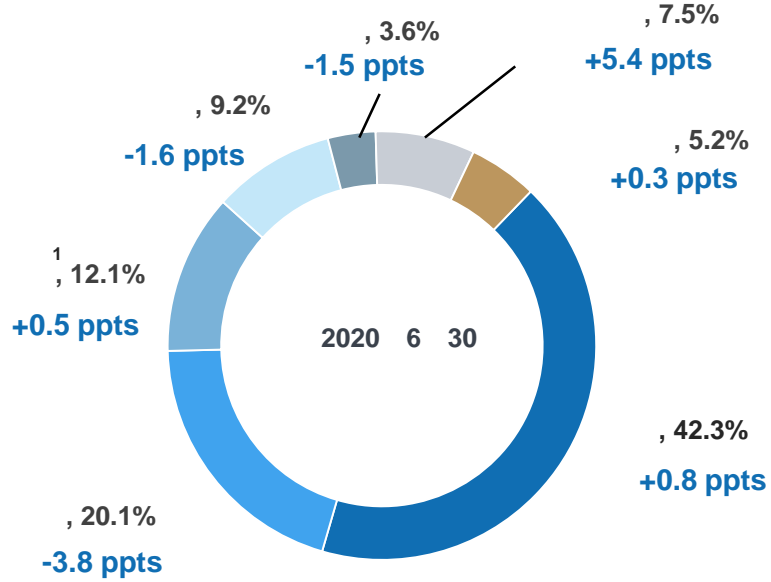
- 1.
- 2.
- 3.

= + + + + + -

100%

2019 12 31





- 1.
- 2.
- 3.
- 4.





01

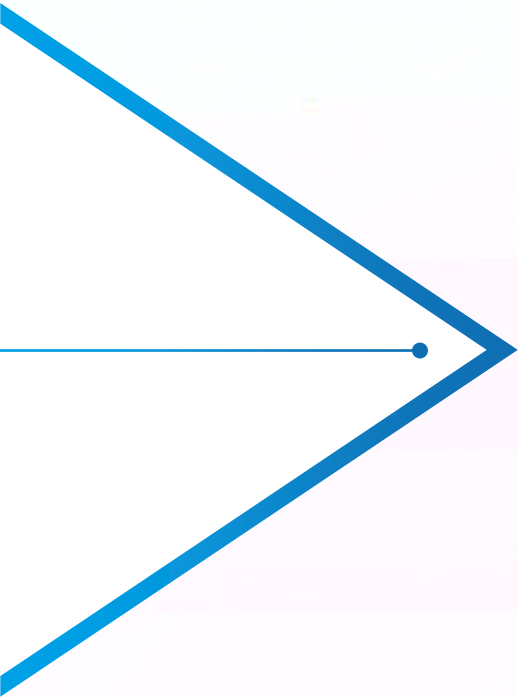
02

03





I



2021



CHINA RE

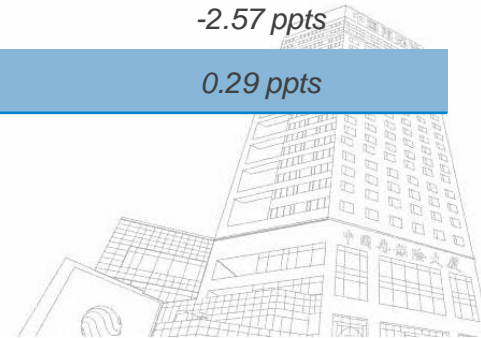




| | 2020 1-6 | 2019 1-6 | |
|--|----------|----------|-----------|
| | 102,123 | 84,772 | 20.5% |
| | 27,078 | 23,033 | 17.6% |
| | 50,500 | 38,427 | 31.4% |
| | 25,763 | 24,379 | 5.7% |
| | 2,749 | 3,616 | -24.0% |
| | 2,467 | 3,320 | -25.7% |
| | 0.06 | 0.08 | -25.7% |
| | 5.63% | 8.20% | -2.57 pts |
| | 5.48% | 5.19% | 0.29 pts |

1. =
2. =

2





| | 2020 6 30 | 2019 12 31 | |
|--|-----------|------------|---------|
| | 477,407 | 396,638 | 20.4% |
| | 379,245 | 299,660 | 26.6% |
| | 98,162 | 96,978 | 1.2% |
| | 2.07 | 2.05 | 1.1% |
| | 175% | 190% | -15 pts |
| | 192% | 209% | -17 pts |
| | 31,438 | 27,721 | 13.4% |
| | 1,975 | 2,219 | -11.0% |
| | 290,736 | 261,833 | 11.0% |

- 1.
- 2.
- 3.

10.5%

2016 11

99.5%

