



中再集团

中再集团控股有限公司 中国香港

(1508.HK)

2018年中期业绩发布

2018 8



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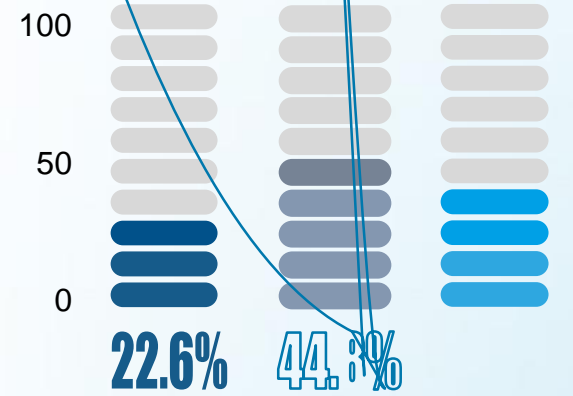


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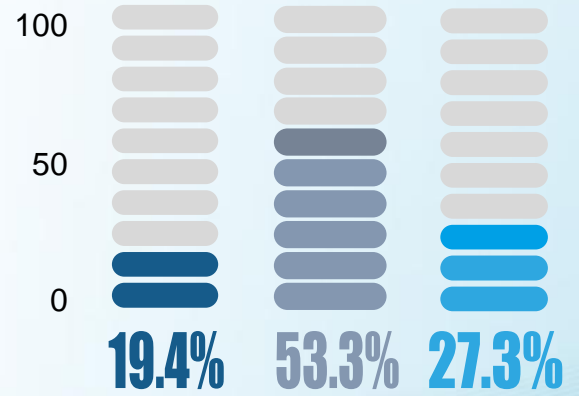
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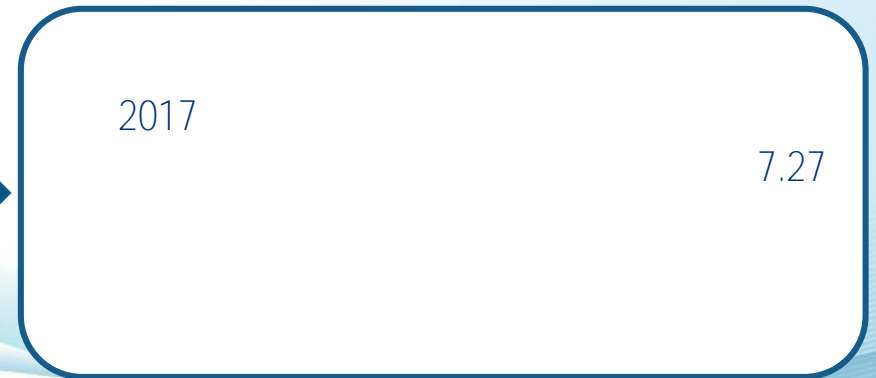
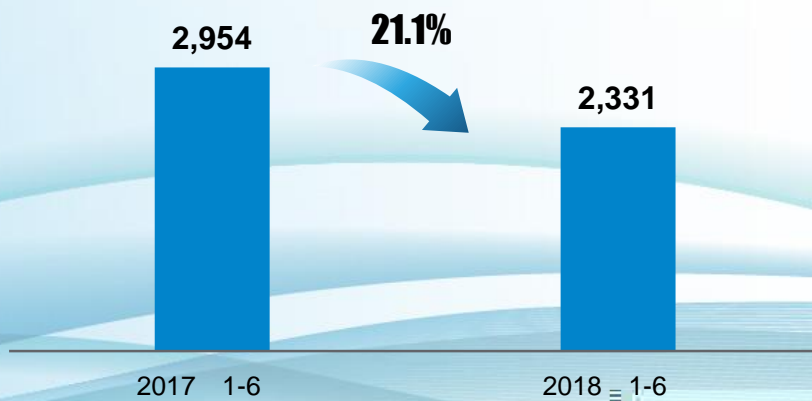
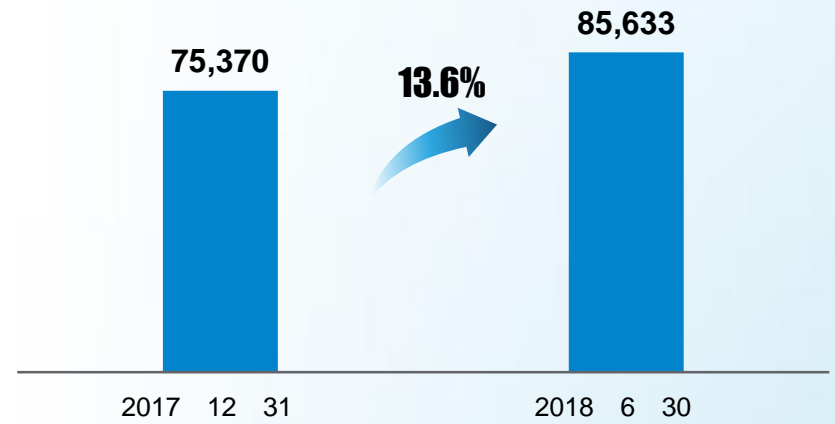
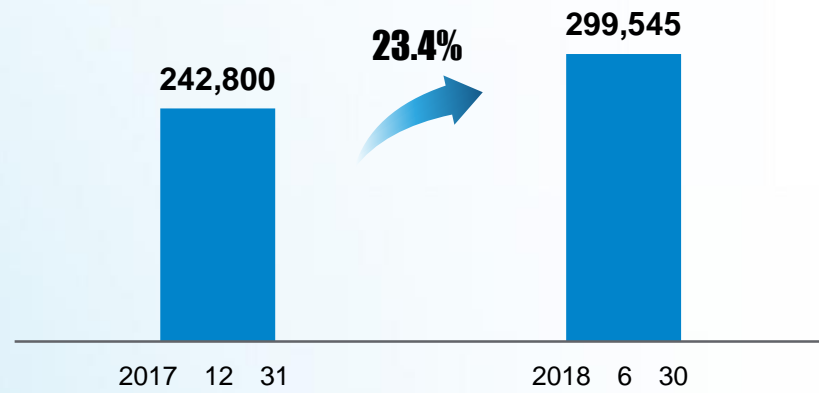


**1H2018**

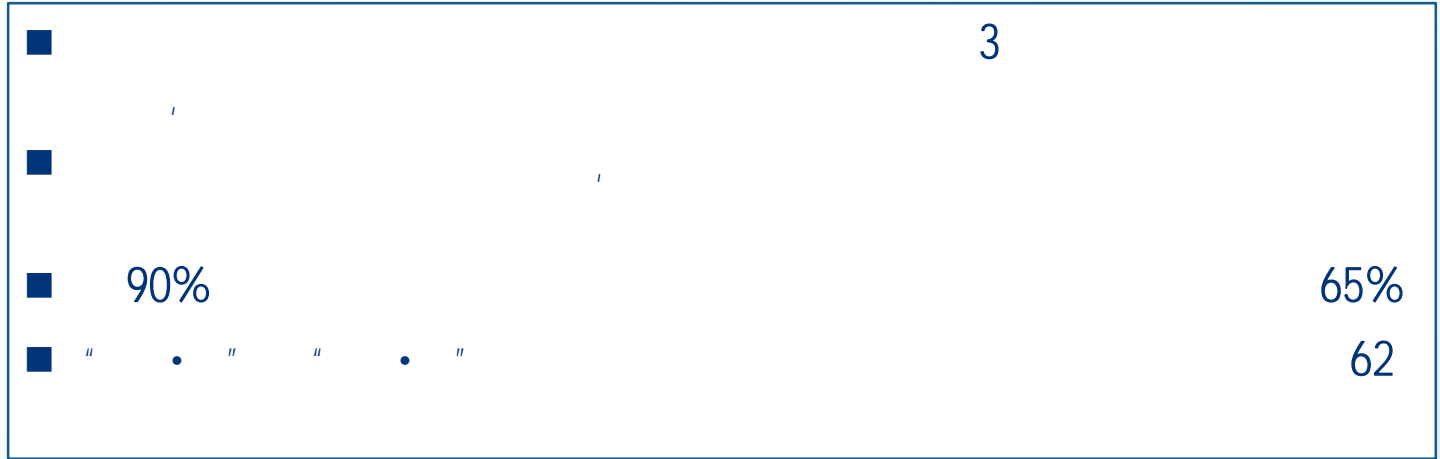
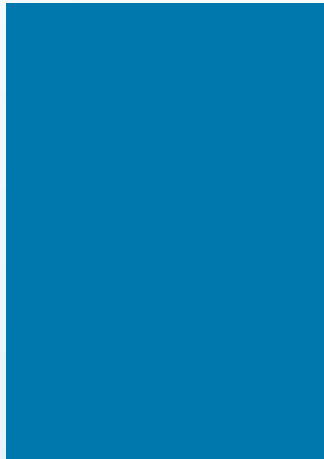


**1H2017**













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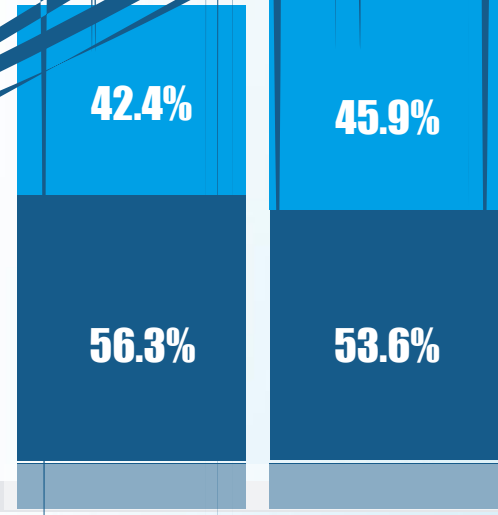


**14.1%**



1-6 2018 1-6

**99.5%**



2017 -6 2018 1-6





12.3%

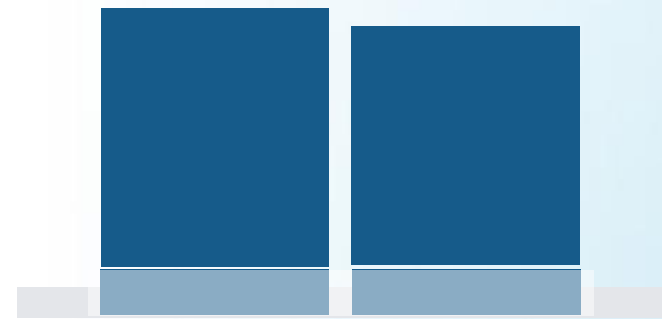


**12.3%**

**24.8%**

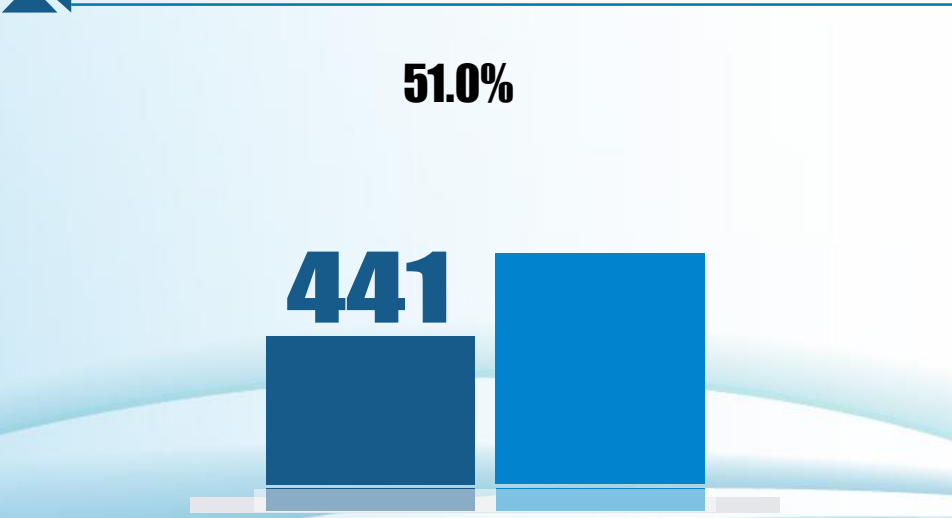
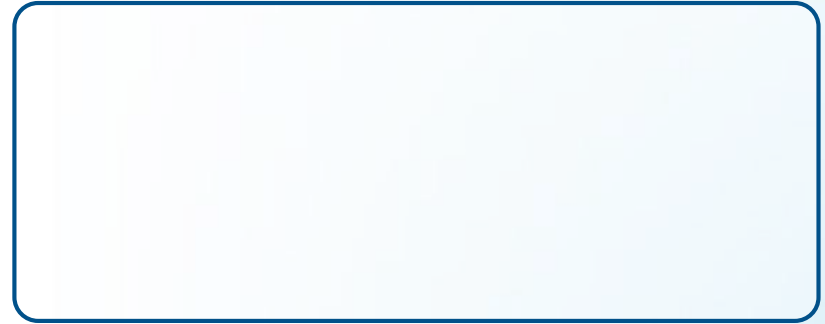
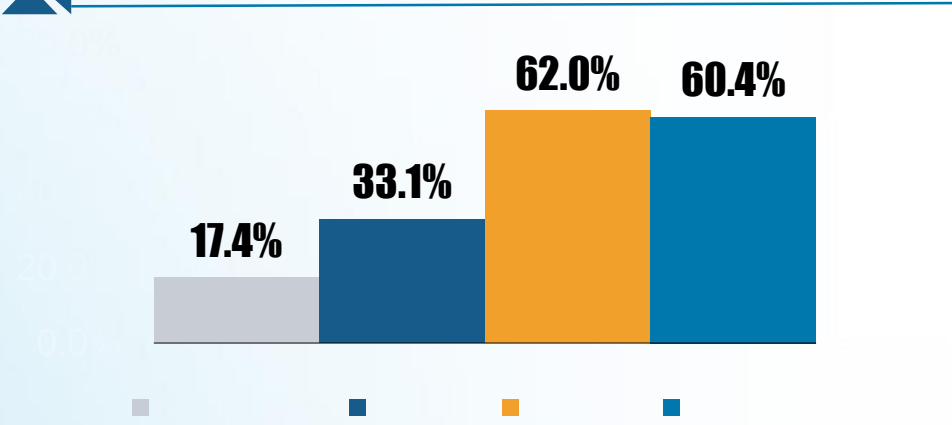


45.3%





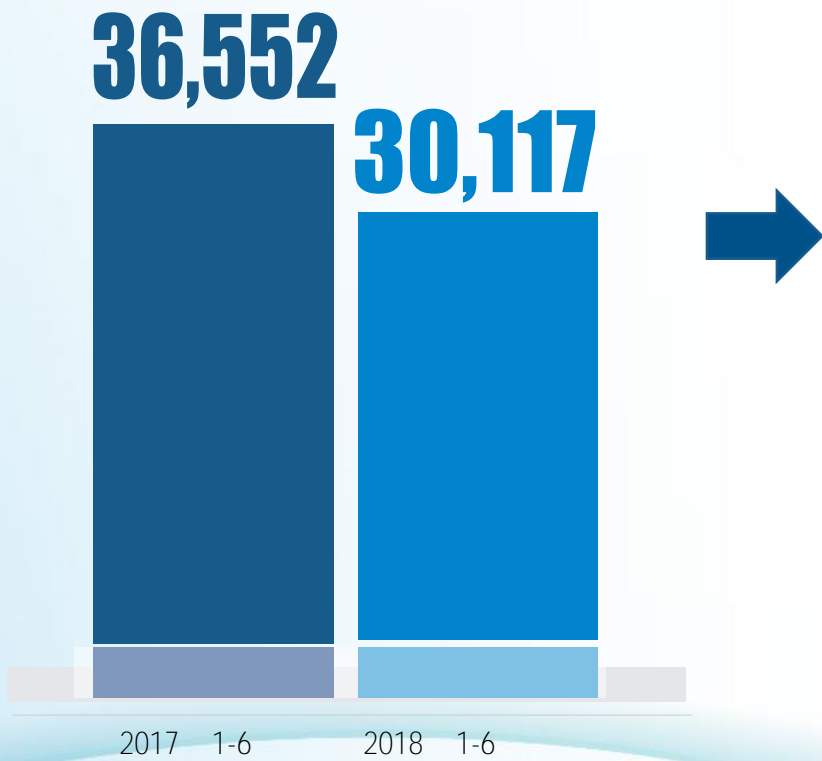
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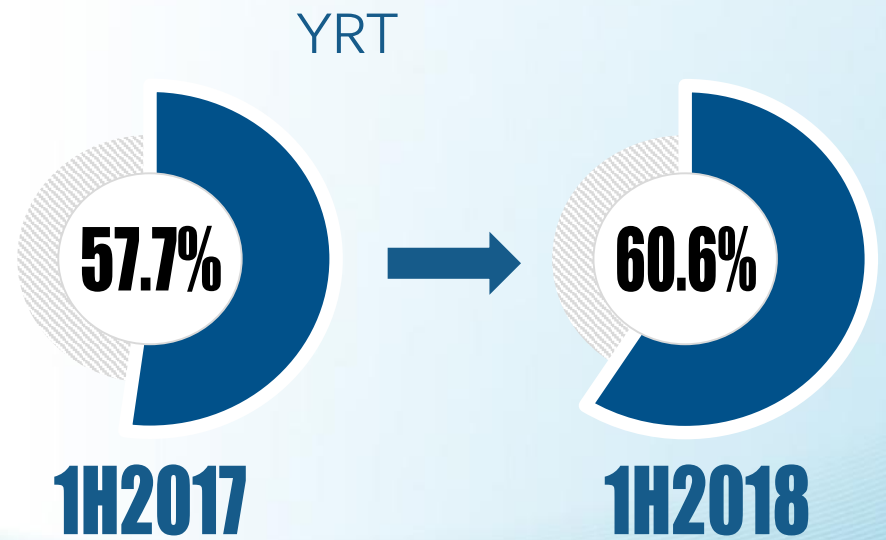
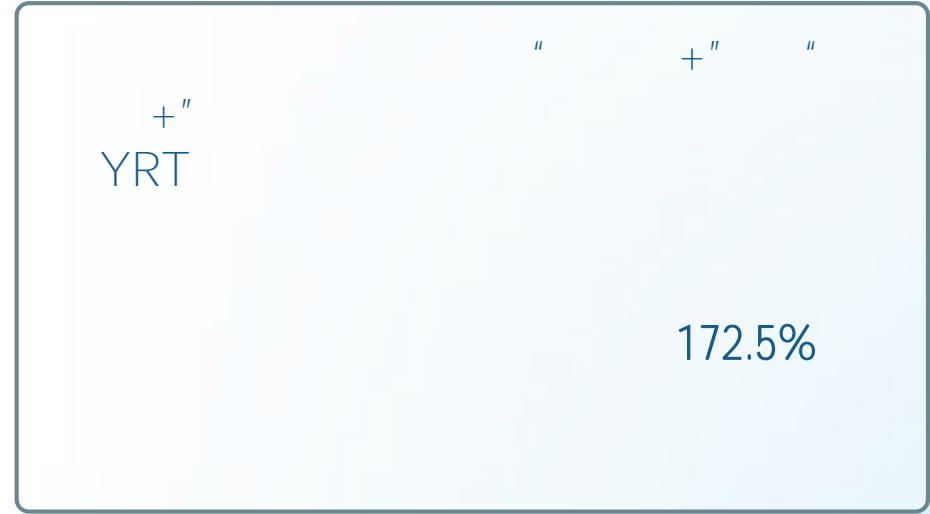
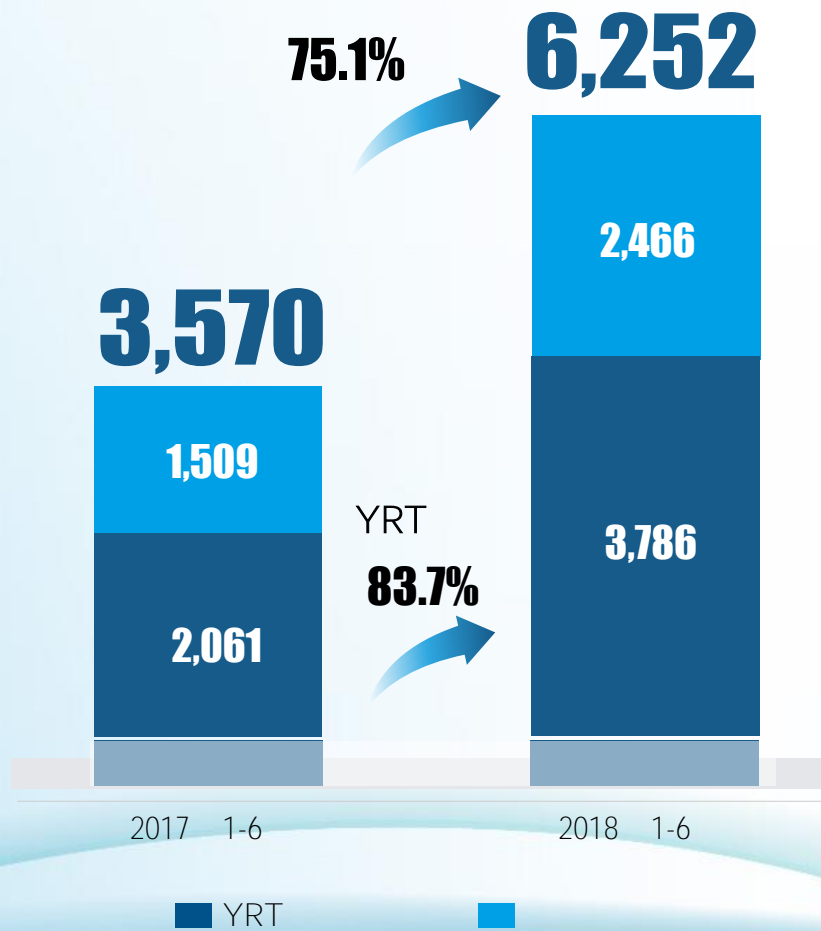
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2017			2017
			238.26
	237.25		
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3. YRT Yearly Renewable Term









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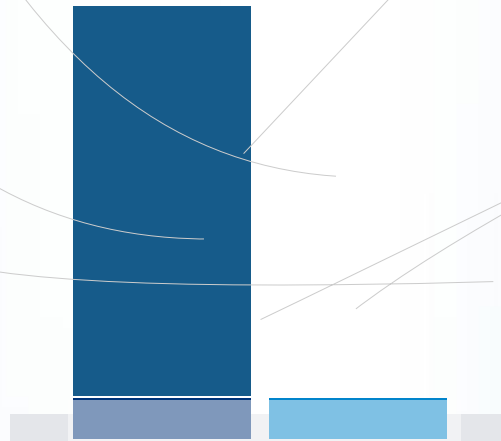


**17.4%**

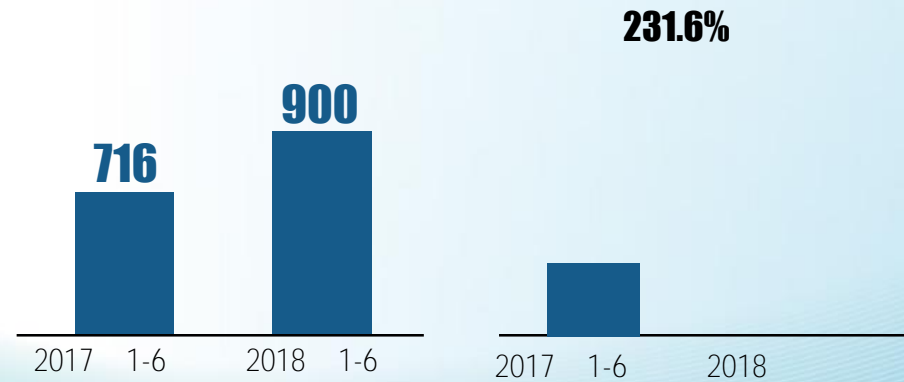
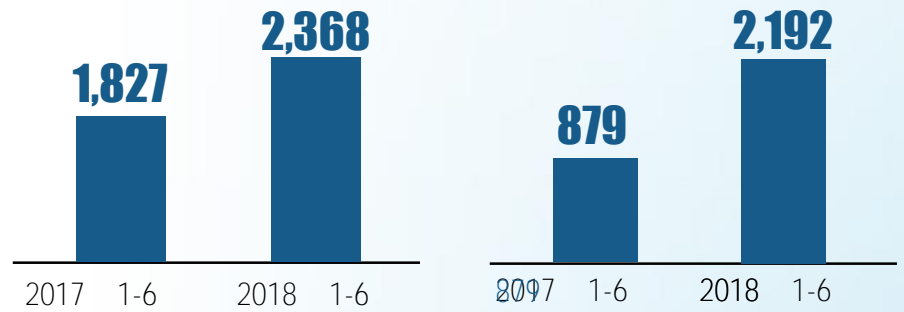
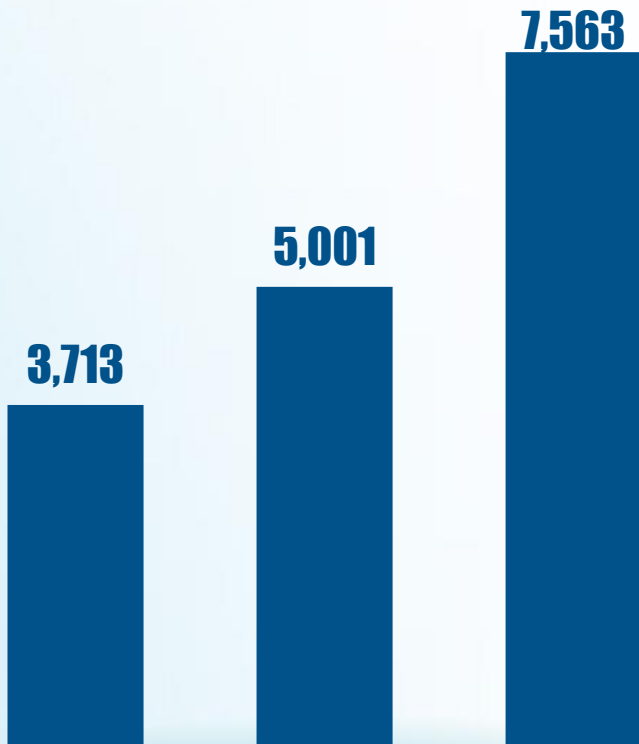
**18,701**  
**21,948**

2017 1-6    2018 1-6

3.0

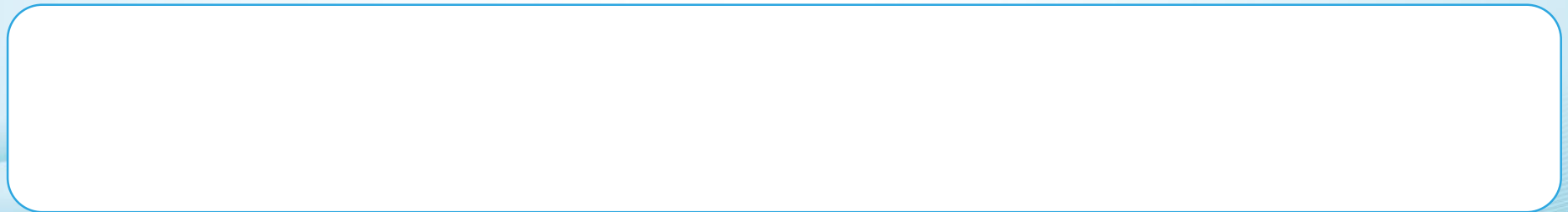
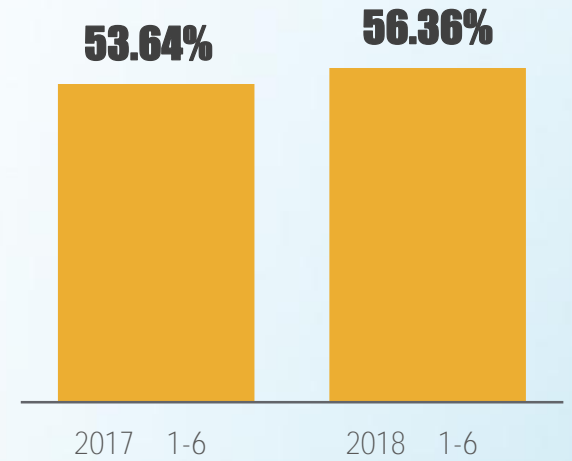
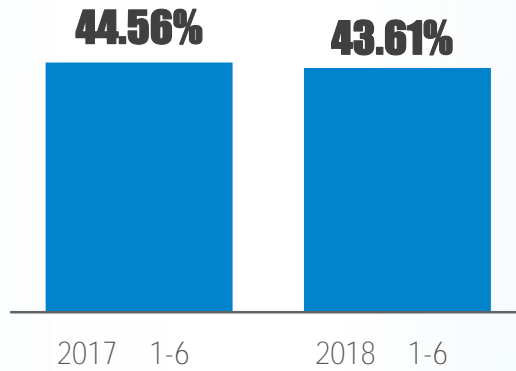
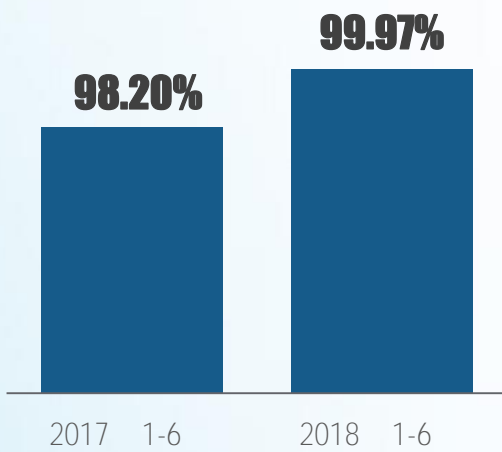


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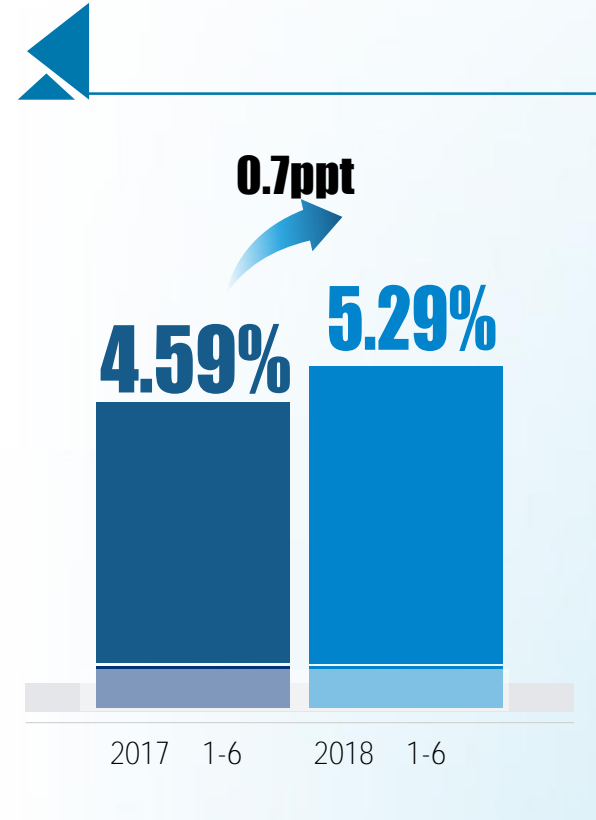
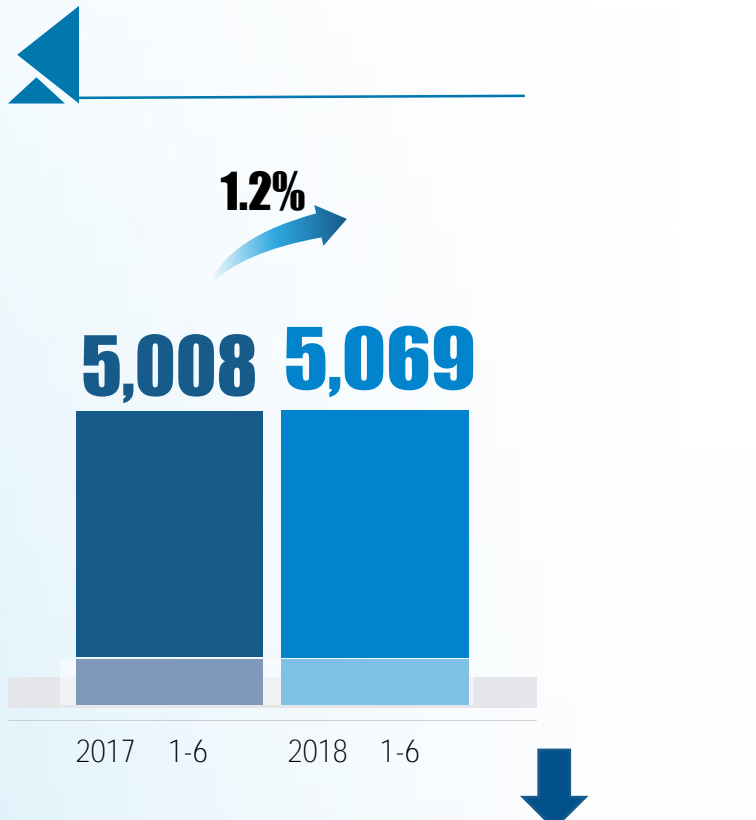




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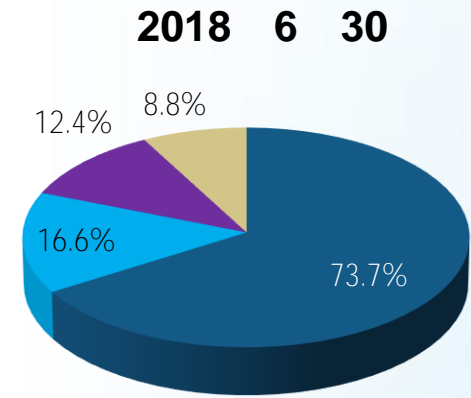
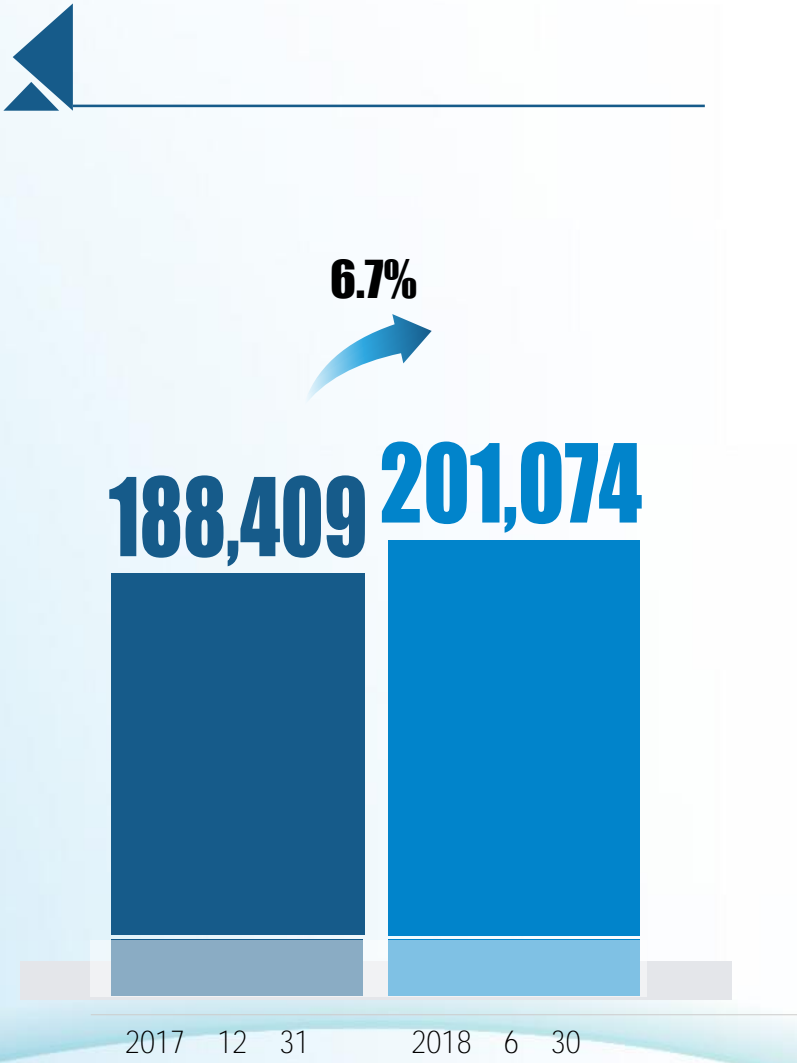


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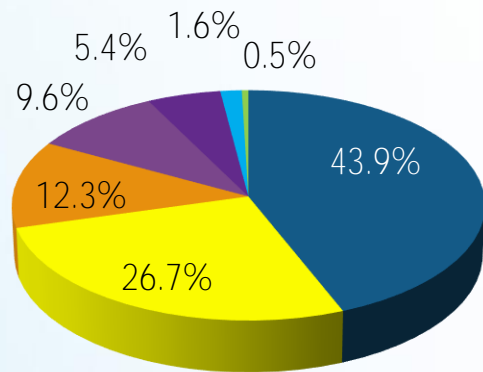
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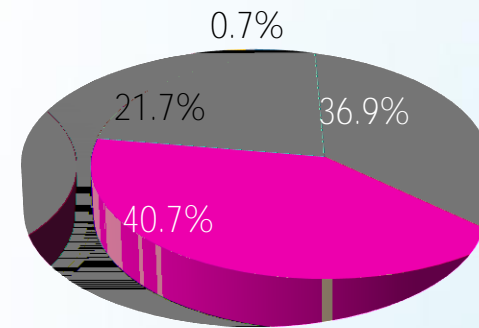
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**2017 12 31**







# Q&A



2018 1-6

66 57,829 (2.2%)



	2018 6 30	2017 12 31	
	299,545	242,800	23.4%
	213,912	167,430	27.8%
	85,633	75,370	13.6%
	1.80	1.75	3.0%
	207%	197%	10ppts
	207%	197%	10ppts
	21,438	20,116	6.6%
	1,495	1,470	1.7%
	201,074	188,409	6.7%

- 1.
- 2.
- 3.

10.5%

≡ 99.5%

2016 11