



中国再保险(集团)股份有限公司

(1508.HK)

2017年半年度业绩发布

2017 8







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| 2 | | <ul style="list-style-type: none">25.70%0.9534.59% |
| 3 | | <ul style="list-style-type: none">29.549.4% |
| 4 | | <ul style="list-style-type: none">3.53%0.14 |
| 5 | | <ul style="list-style-type: none">199%563%207%223%294% |





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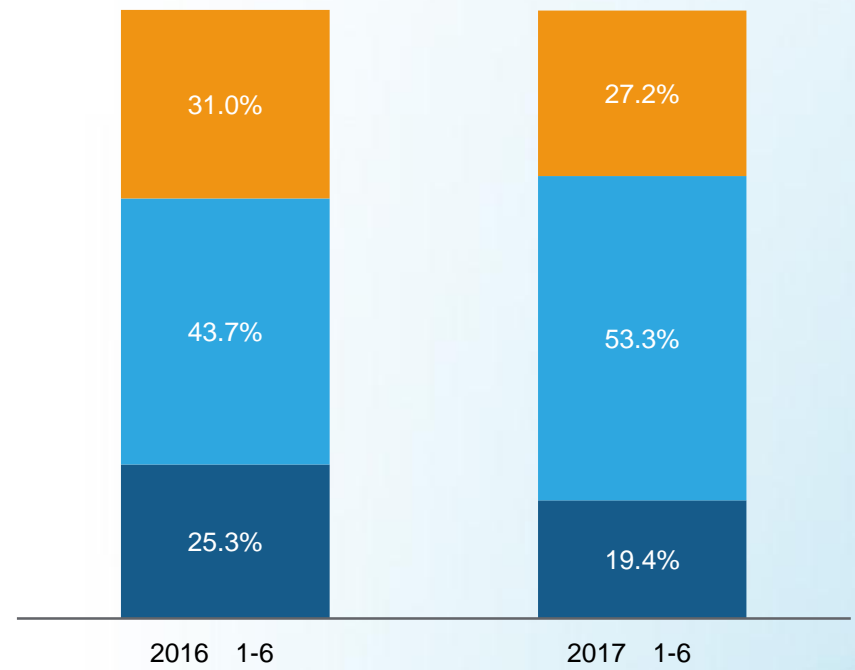
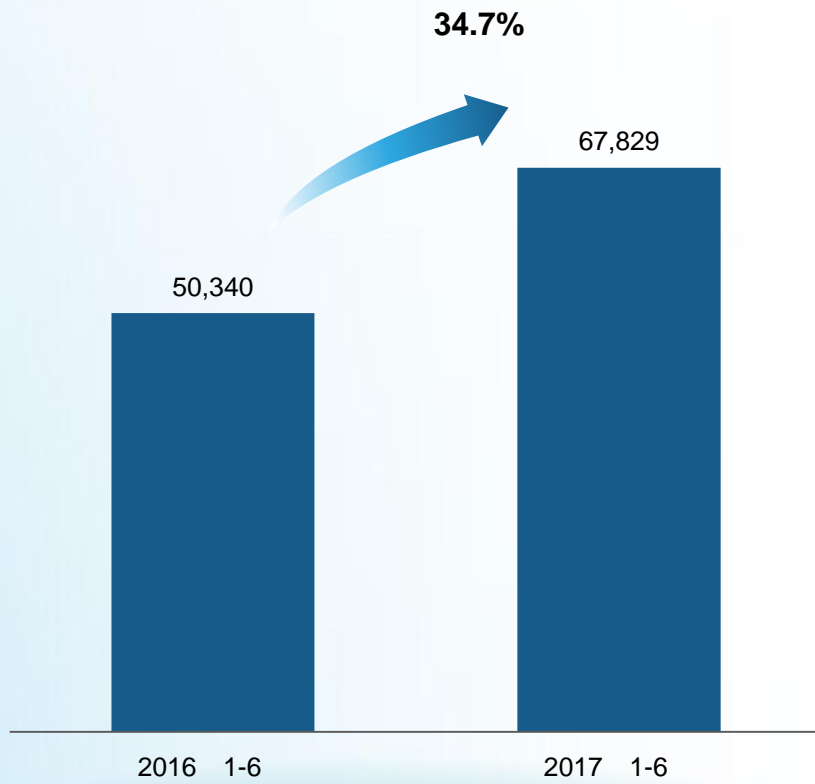
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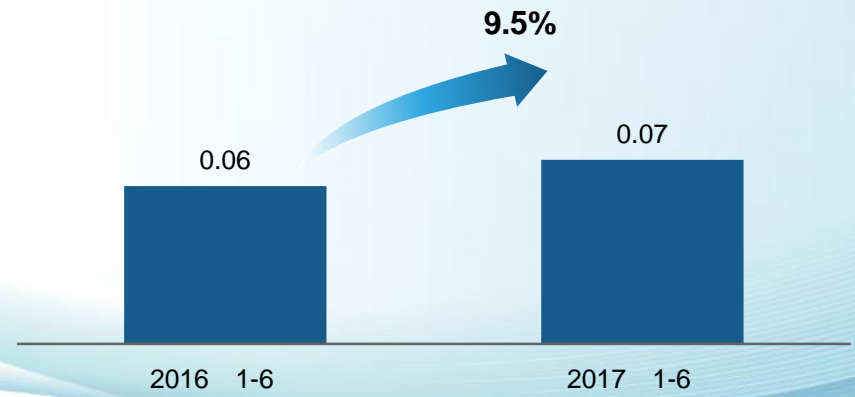


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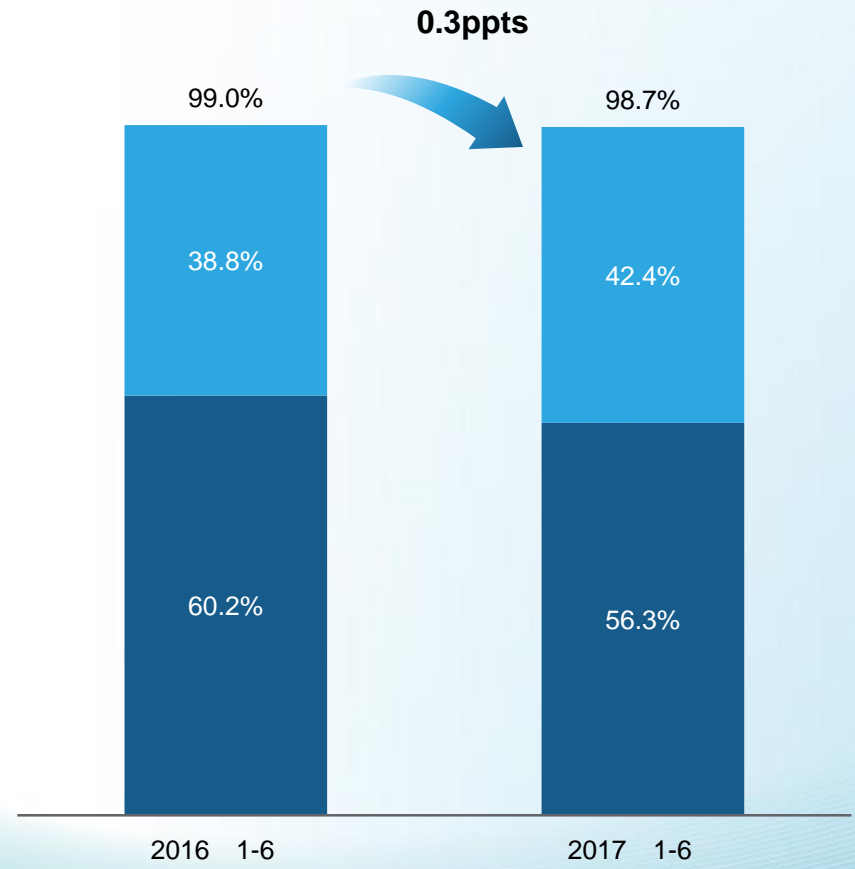
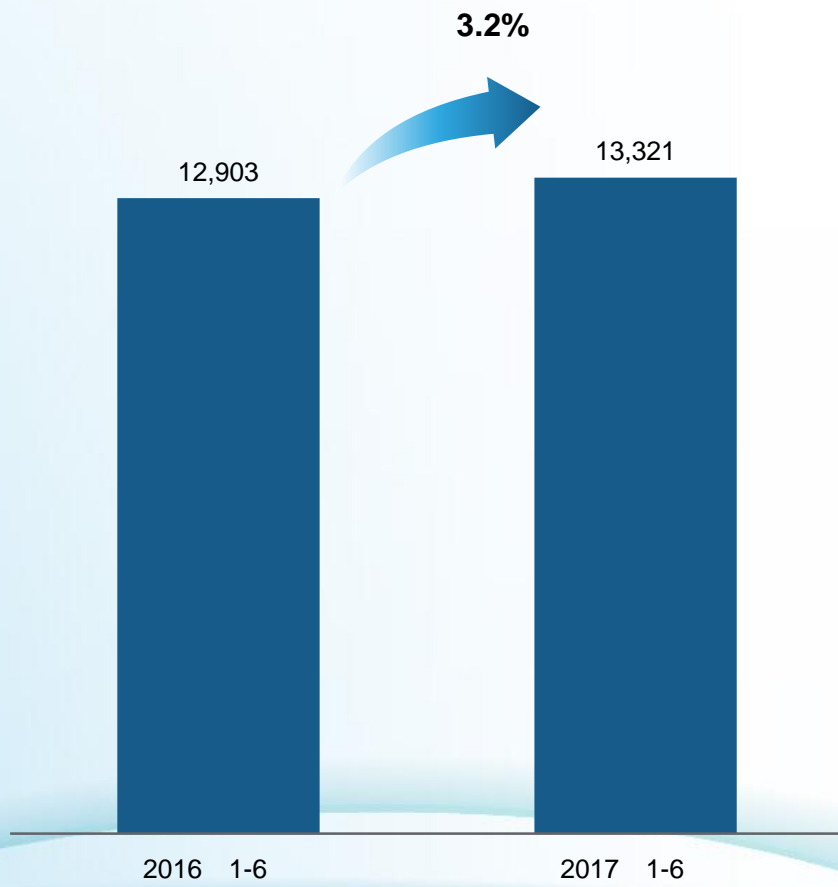
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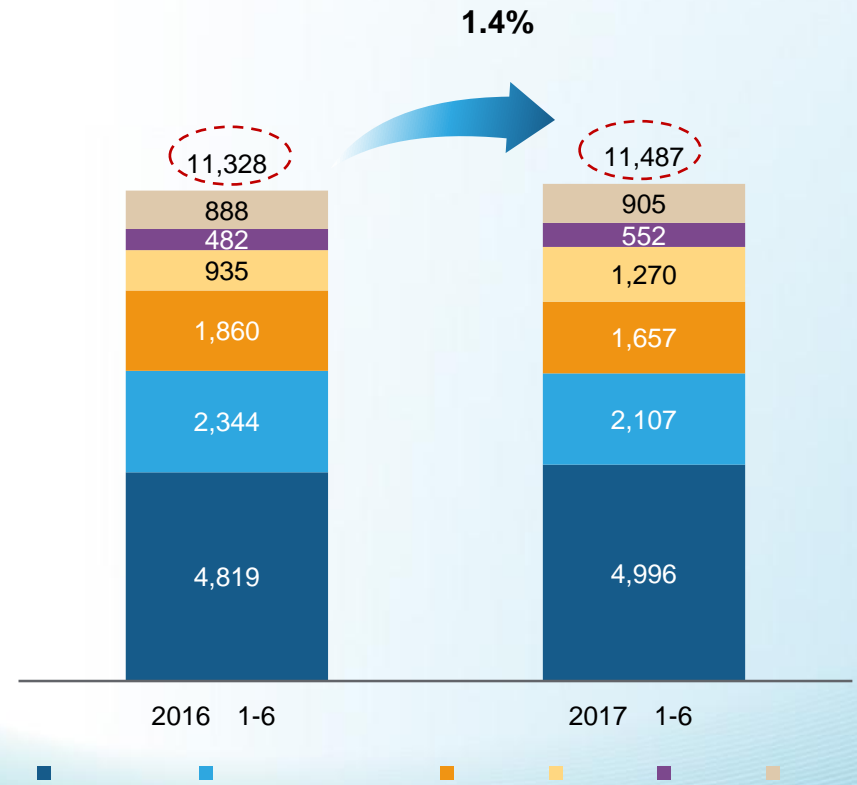
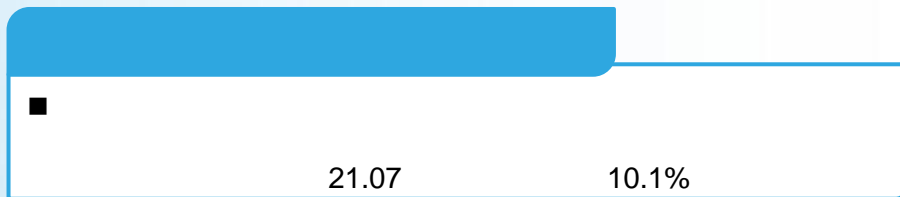
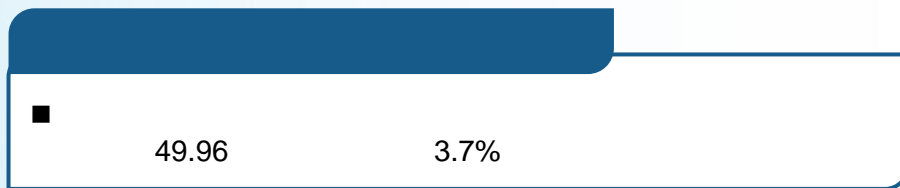
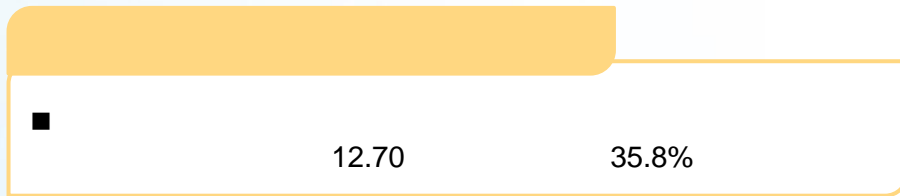


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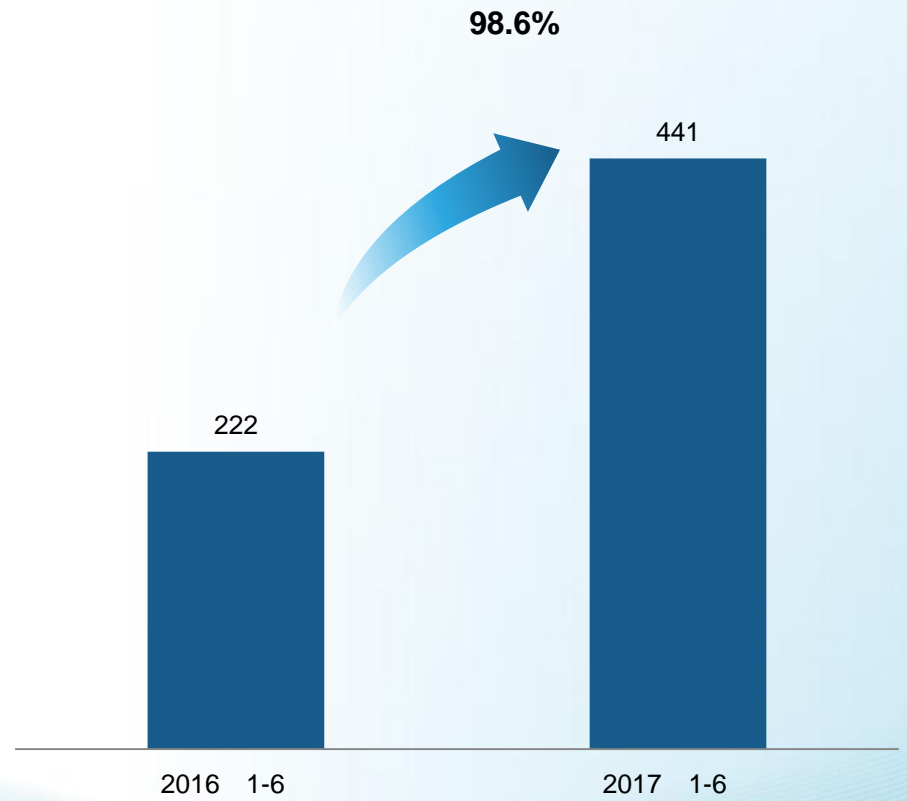


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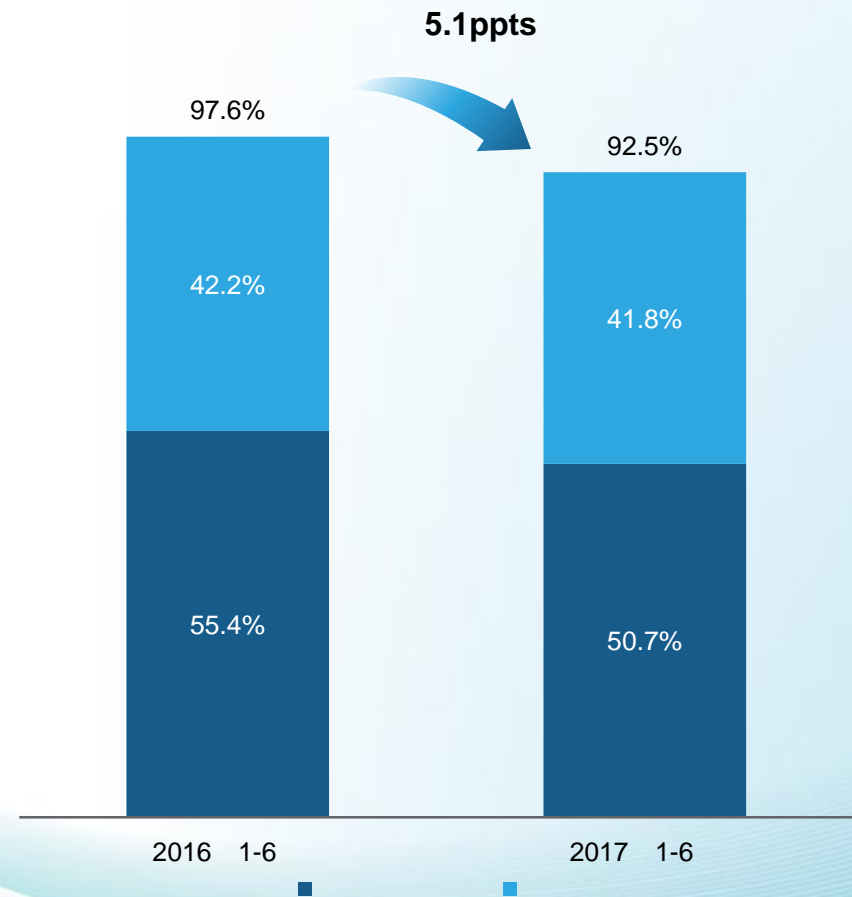
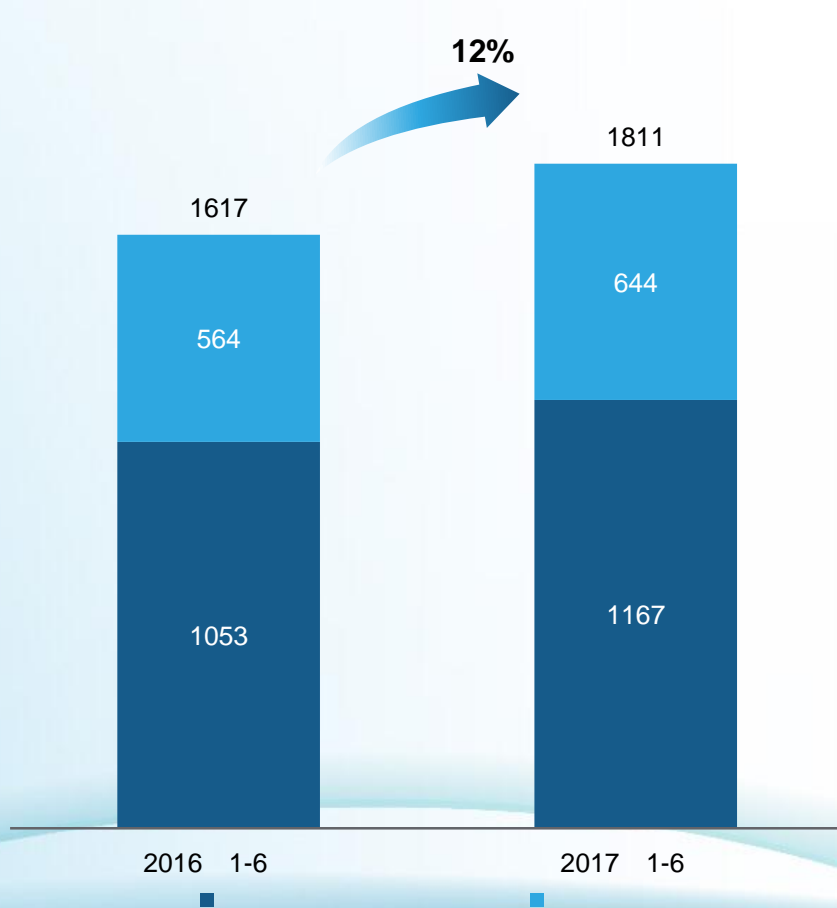


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18.11

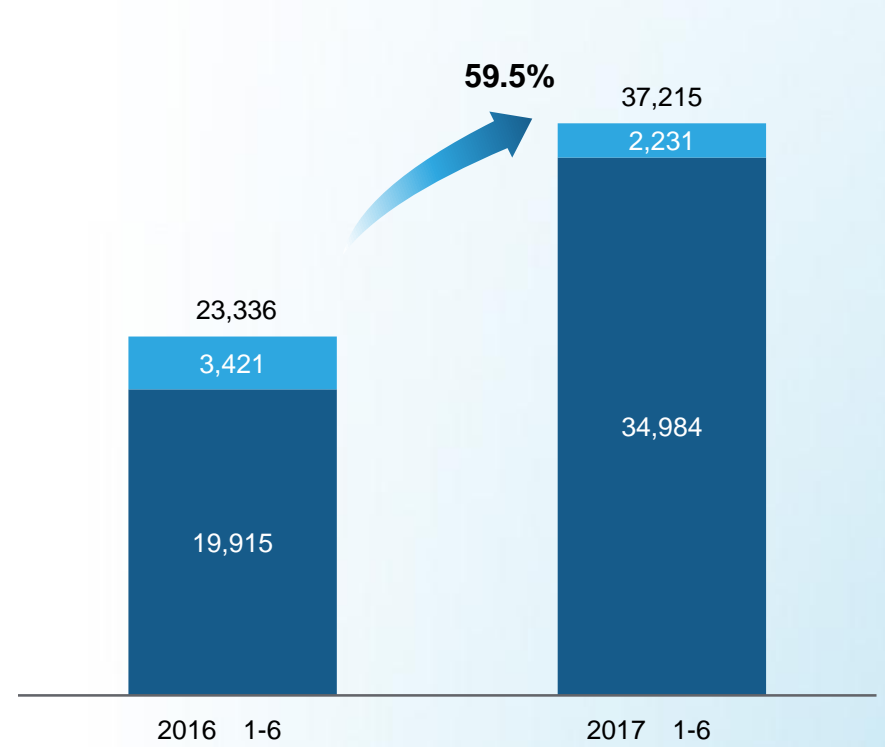
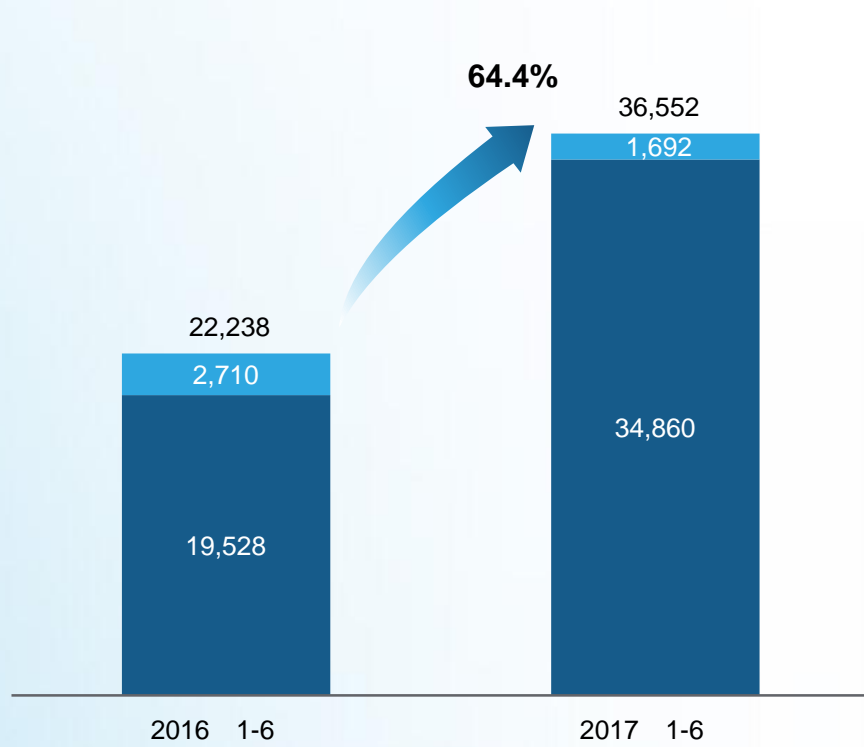
12.0%

92.5%





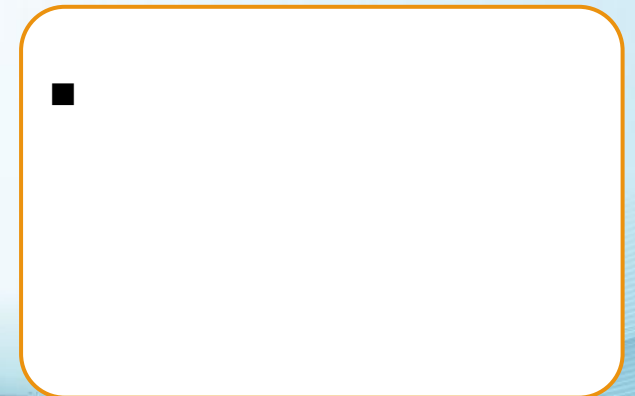
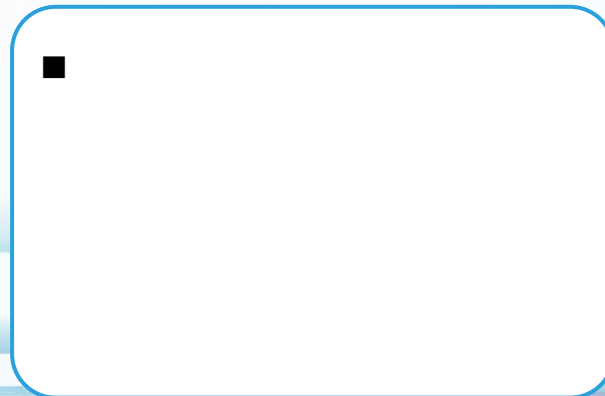
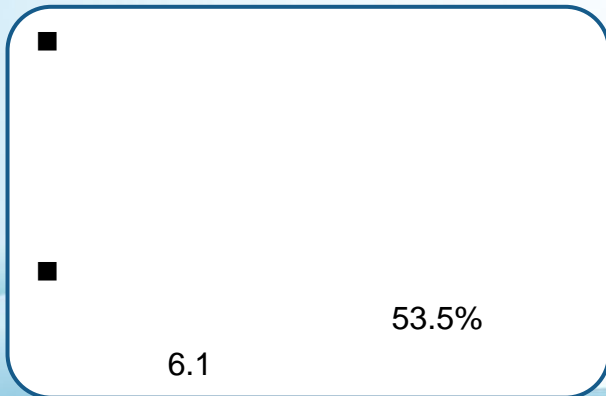
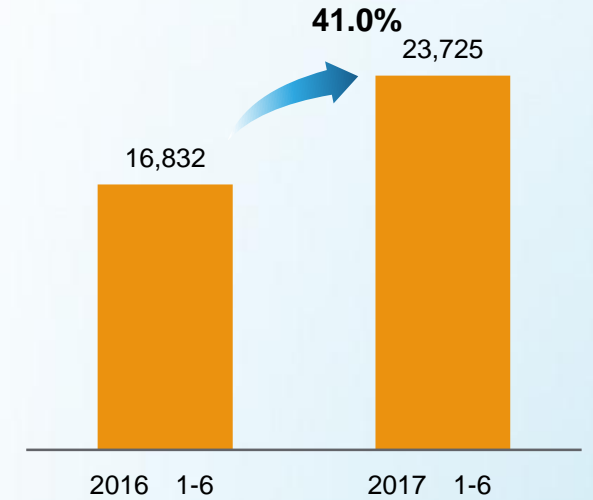
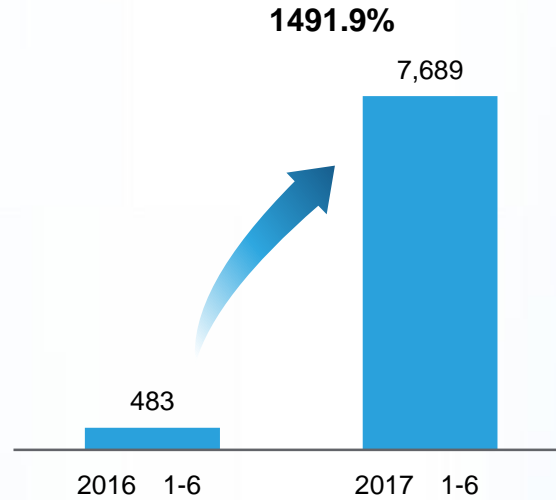
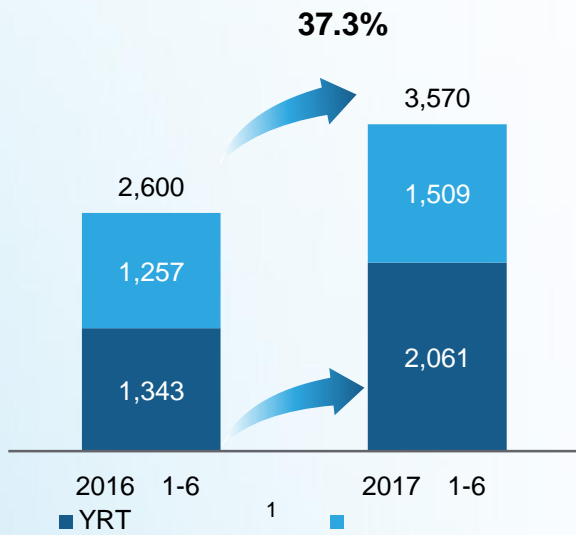
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75.7%



1. YRT - Yearly Renewable Term
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13.2%

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2016
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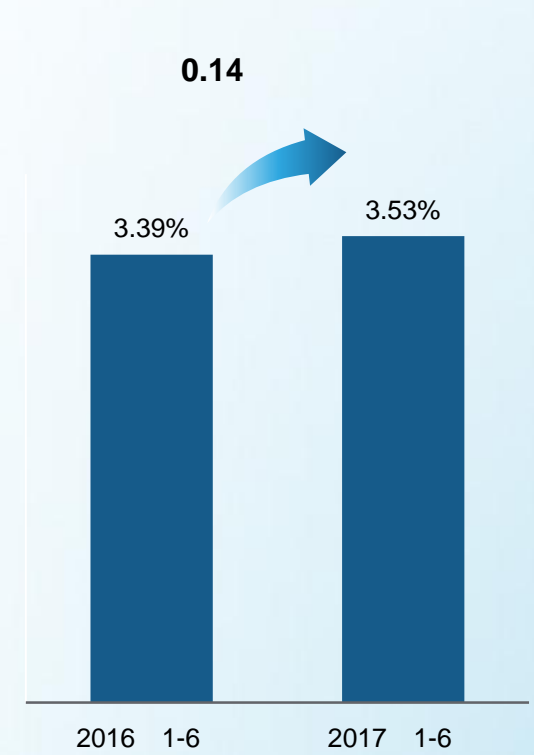
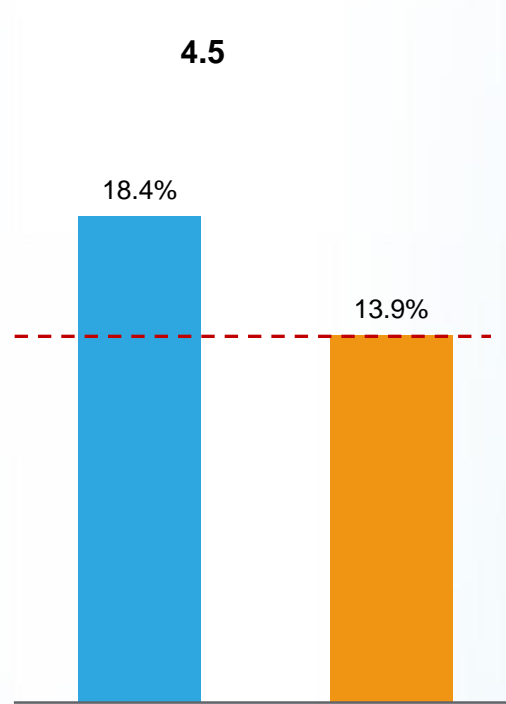
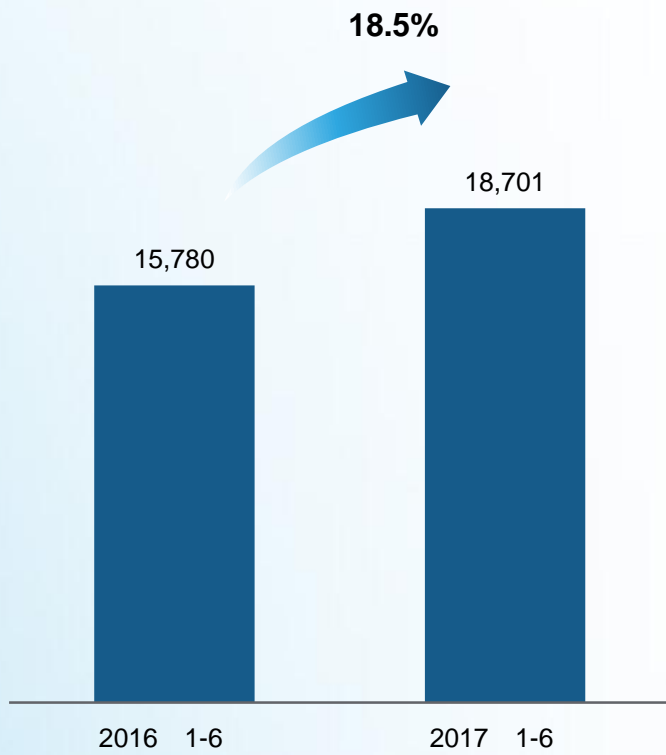
2017
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2017
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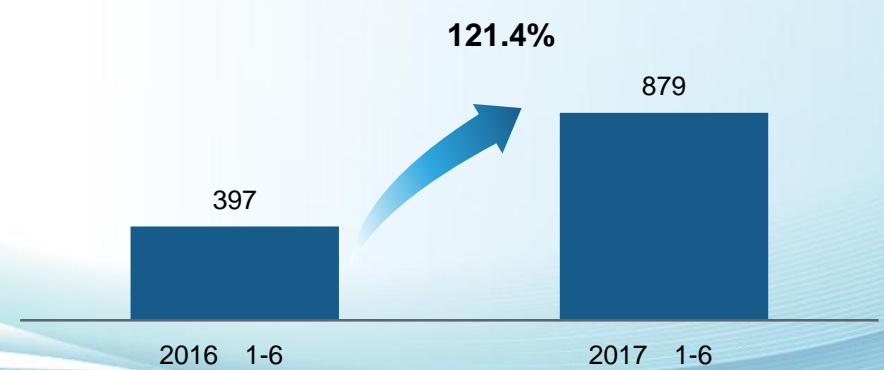
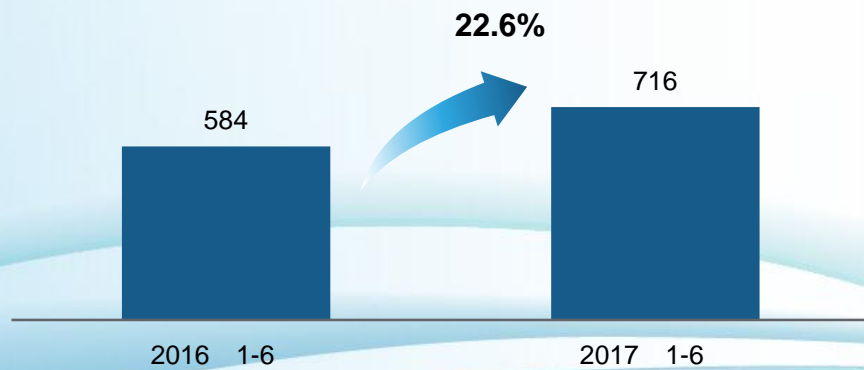
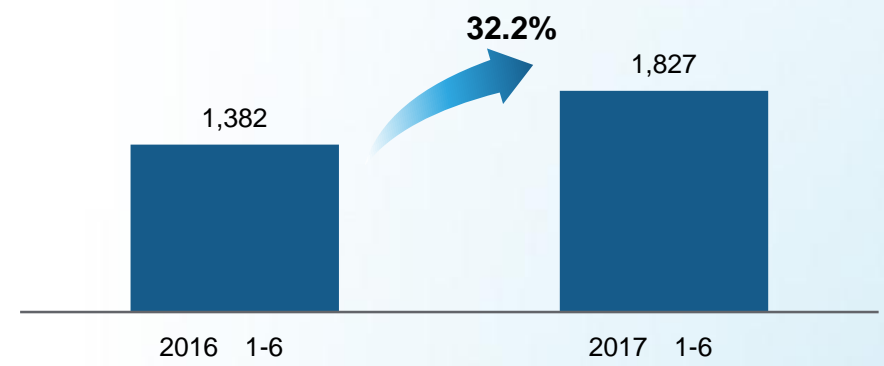
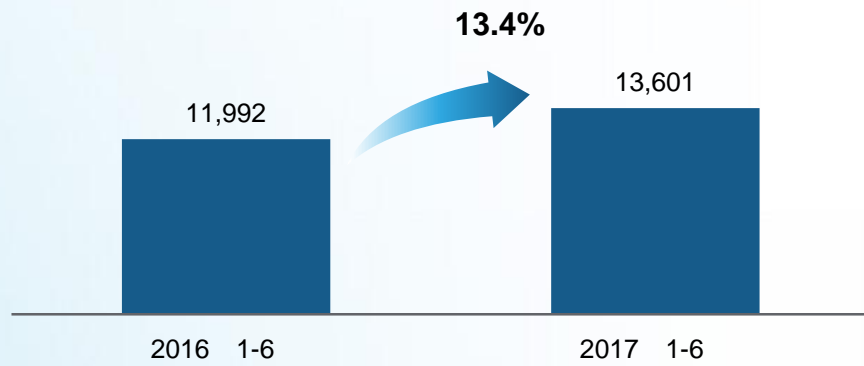
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2017



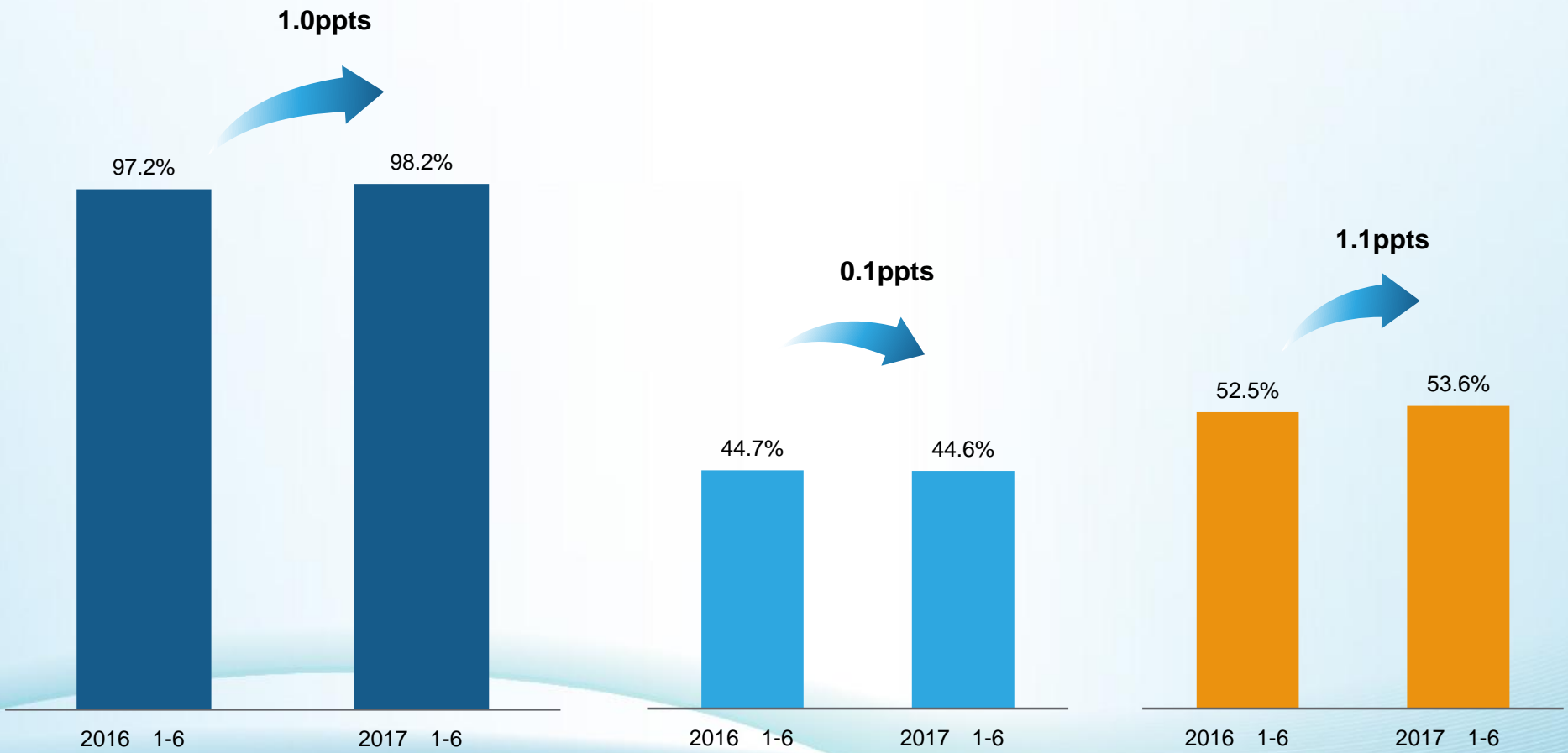
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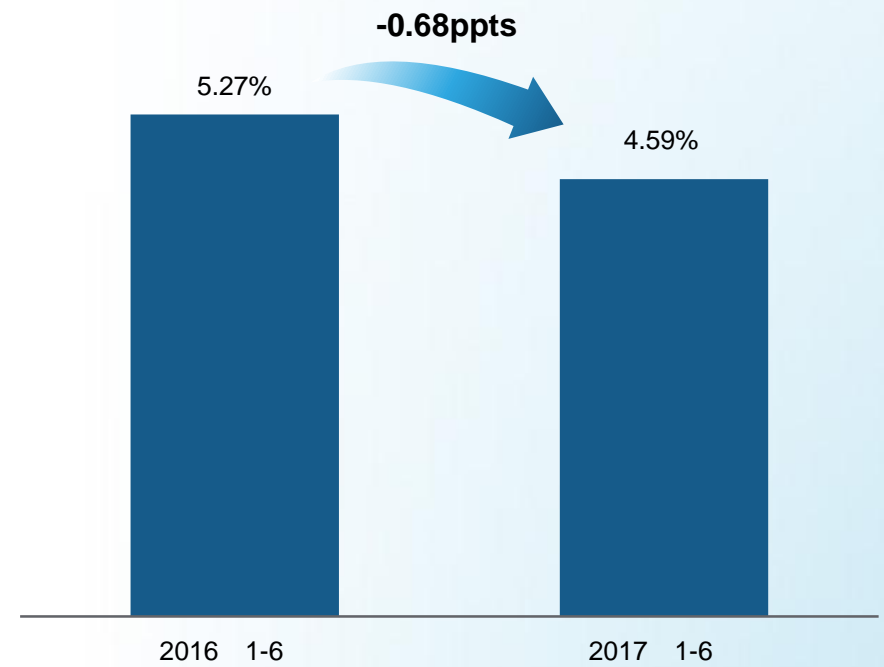
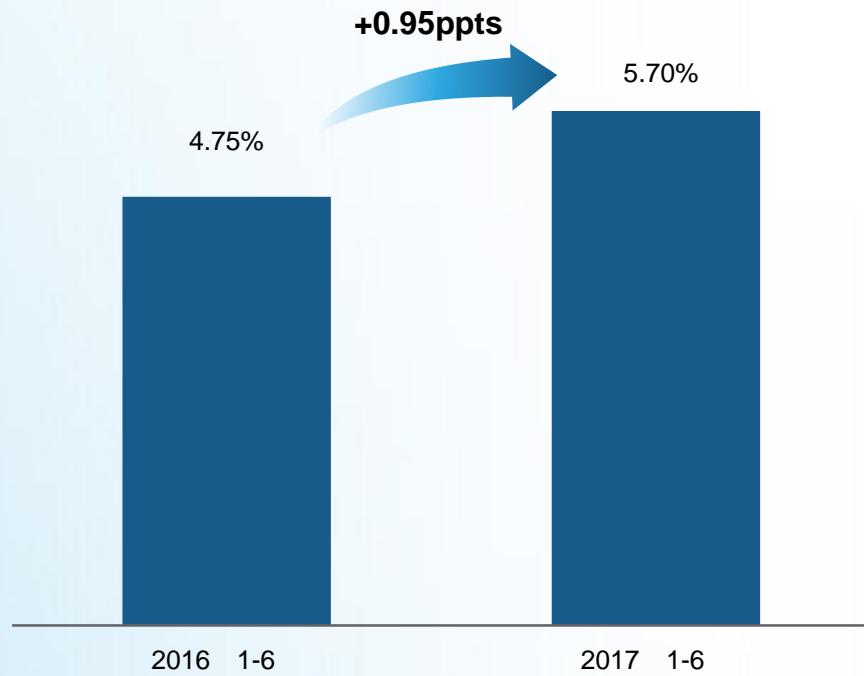


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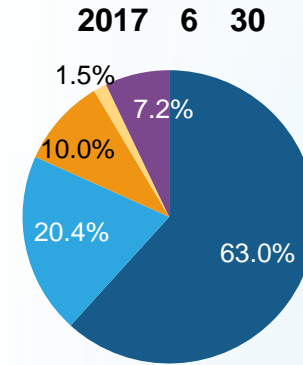
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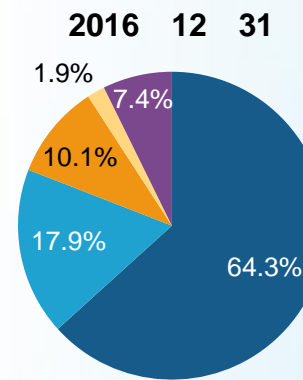
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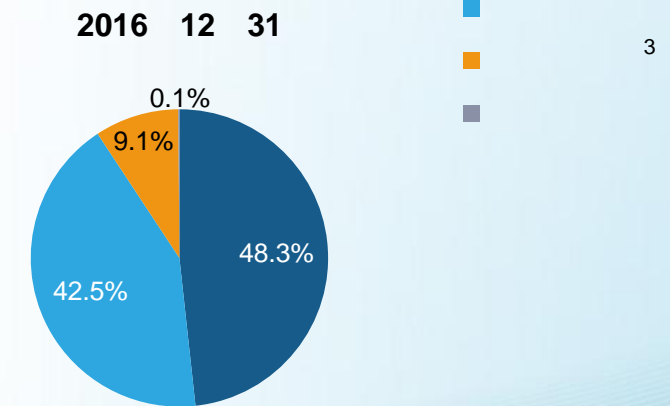
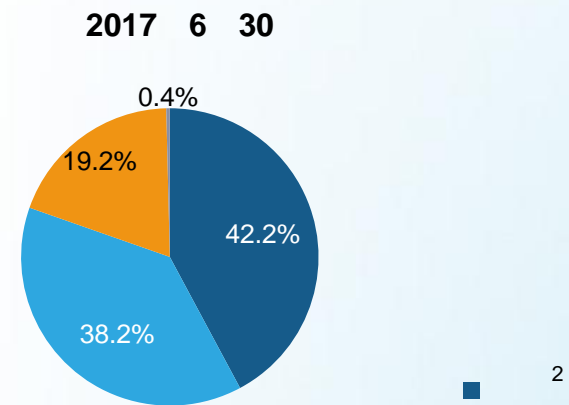
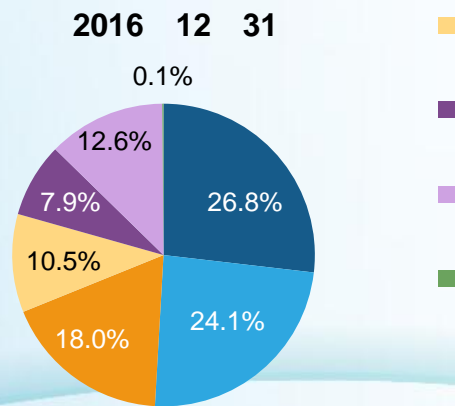
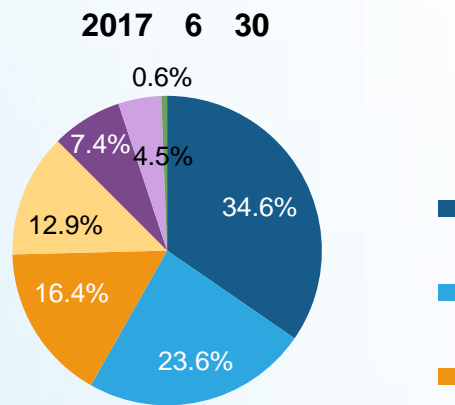
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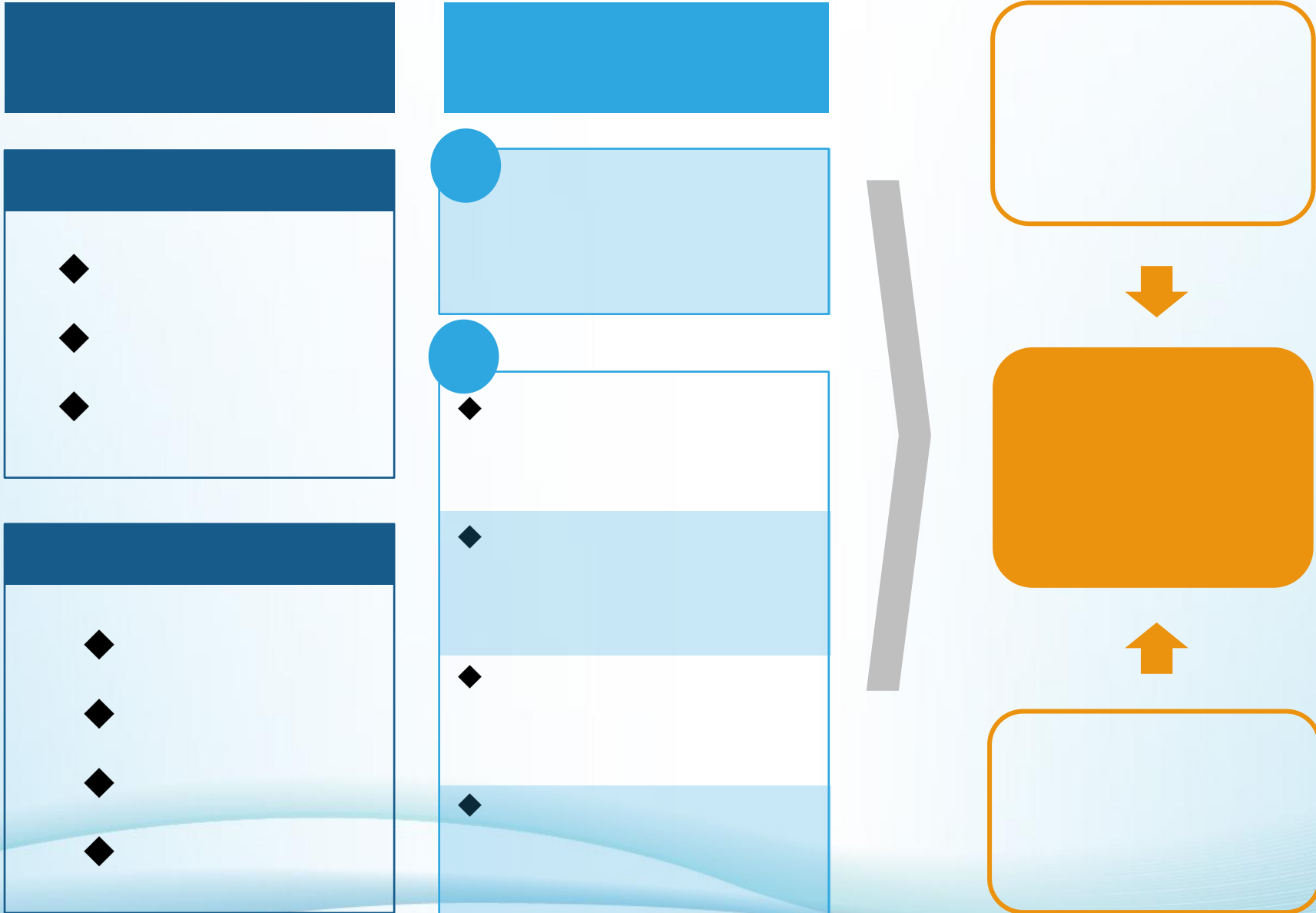
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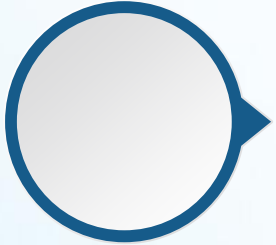



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Q&A



| | 2017 1-6 | 2016 1-6 | |
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| | 67,829 | 50,340 | 34.7% |
| | 13,321 | 12,903 | 3.2% |
| | 36,612 | 22,302 | 64.2% |
| | 18,701 | 15,780 | 18.5% |
| | 3,004 | 2,754 | 9.1% |
| | 2,954 | 2,699 | 9.4% |
| | 0.07 | 0.06 | 9.5% |
| | 8.23% | 7.74% | 0.49ppts |
| | 5.70% | 4.75% | 0.95ppts |



| | 2017 6 30 | 2016 12 31 | |
|--|-----------|------------|----------|
| | 309,620 | 211,207 | 46.6% |
| | 236,189 | 139,067 | 69.8% |
| | 73,431 | 72,140 | 1.8% |
| | 1.70 | 1.68 | 1.7% |
| | 199% | 258% | (59)ppts |
| | 199% | 258% | (59)ppts |
| | 20,602 | 18,200 | 13.2% |
| | 1,744 | 1,220 | 43.0% |
| | 184,338 | 167,363 | 10.1% |